



AIMS APAC REIT MANAGEMENT LIMITED

As Manager of AIMS APAC REIT
 1 George Street, #23-03 One George Street
 Singapore 049145

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

ANNOUNCEMENT

Unless otherwise defined herein, all capitalised terms shall have the meaning ascribed to them in the AIMS APAC REIT Distribution Reinvestment Plan Statement ("**DRP Statement**") which is available on AIMS APAC REIT's website www.aimsapacreit.com.

ISSUE PRICE OF NEW UNITS TO BE ISSUED PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE 2Q FY2020 DISTRIBUTION

Further to the announcement dated 5 November 2019 by AIMS APAC REIT Management Limited, as manager of AIMS APAC REIT ("**AA REIT**") and as manager of AA REIT, the "**Manager**") in relation to the application of a distribution reinvestment plan (the "**AA REIT DRP**") to the distribution of 2.50 cents per unit in AA REIT ("**Unit**") for the financial period from 1 July 2019 to 30 September 2019 (the "**2Q FY2020 Distribution**"), the Manager wishes to announce that the issue price of the new Units in AA REIT to be issued pursuant to the AA REIT DRP (the "**DRP Units**") in respect of the 2Q FY2020 Distribution is S\$1.3681 per Unit.

The issue price represents a 2% discount to the volume-weighted average traded price per Unit for all trades on Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for each of the Market Day¹ during the period of 10 Market Days prior to and ending on the books closure date on 13 November 2019.

Key Dates of AA REIT DRP

The key dates in relation to the AA REIT DRP for the 2Q FY2020 Distribution are set out below:

Important Dates and Times

9.00 a.m., 12 November 2019	First day of "ex-distribution" trading
5.00 p.m., 13 November 2019	Close of AA REIT's Transfer Books and Register of Unitholders ("Books Closure Date")
5.00 p.m., 3 December 2019	Completed " <i>Declaration for Singapore Tax Purposes Form A and Form B (and annexes)</i> " must be received by the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.
5.00 p.m., 3 December 2019	Completed Notice of Election in respect of participation in the Distribution Reinvestment Plan must be received by the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.
20 December 2019	Payment of Distribution

¹ "**Market Day**" means a day on which the SGX-ST is open for trading in securities.

BY ORDER OF THE BOARD

AIMS APAC REIT Management Limited

(as manager of AIMS APAC REIT)

(Company Registration No. 200615904N)

Koh Wee Lih

Chief Executive Officer

13 November 2019

Important Notice

The value of units of AIMS APAC REIT ("**AA REIT**") ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited ("**Manager**"), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

About AIMS APAC REIT (www.aimsapacreit.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT's existing portfolio consists of 27 industrial properties, of which 25 properties are located throughout Singapore, a property located in Gold Coast, Queensland, Australia and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia with an estimated total value of approximately S\$1.5 billion as at 30 September 2019.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group (“**AIMS**”) is the sole sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

AIMS has raised funds from capital markets and issued residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor’s and Fitch Ratings. AIMS has also attracted a number of international investors into the Australian markets and is the investment manager for various funds.

AIMS’ head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Its highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.