

To: Singapore Exchange Securities Trading Limited  
2 Shenton Way #19-00  
SGX Centre 1  
Singapore 068804

Attn: Head of Market Control  
Fax no: (65) 6438 4306

6 November 2009

Dear Sirs,

**Notice Of Substantial Shareholder's Interests/Change in Interests/Cessation of Interests\***

1. In accordance with Section 137 of the Securities and Futures Act 2001, I/we hereby notify you that I am/we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of my/our interest(s) in the shareholdings of the listed company are as follows:-

**PART I [Please complete this Part]**

- |   |   |
|---|---|
| <b>1. Date of notice to listed company:</b>       | 9 November 2009   |
| <b>2. Name of <u>Substantial Shareholder</u>:</b> | MacarthurCook Limited has a 100% direct interest in MacarthurCook Fund Management Limited (" <b>MCKFM</b> ") which is the responsible entity for the MacarthurCook Industrial Property Fund (" <b>MIF</b> "). |
| <b>3. Name of listed company:</b>                 | <b>MacarthurCook Industrial REIT – SGX<br/>Code MacCookIReit</b>  |

**4. Please tick one or more appropriate box(es):**

- ☐ a New Substantial Shareholder's Interest.  
[Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

**PART II**

- 1. Date of change of interest:**
- 2. Name of Registered Holder<sup>1</sup> :**
- 3. Circumstance(s) giving rise to the interest or change in interest:**

**4. <sup>2</sup>Information relating to shares held in the name of the Registered Holder: -**

<b>No. of shares held before the change:</b>	
<b>As a percentage of issued share capital:</b>	%
<b>No. of shares which are the subject of this notice:</b>	
<b>As a percentage of issued share capital:</b>	%
<b>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</b>	
<b>No. of shares held after the change:</b>	
<b>As a percentage of issued share capital:</b>	%

**PART III**

- 1. Date of change of interest:** 6 November 2009
- 2. The change in the percentage level:** From 15.67 % to 7.41 %
- 3. Circumstance(s) giving rise to the interest or change in interest:** On market transaction by MCKFM as responsible entity for MIF
- 4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

Change is the result of one on market transaction by MCKFM as responsible entity for MIF

**PART IV**

**1. Holdings of Substantial Shareholder, including direct and deemed interest: -**

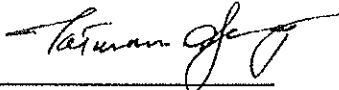
	<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change:</b>	<b>7,786,094</b>	<b>33,957,000</b>
<b>As a percentage of issued share capital:</b>	2.92%	12.75%
<b>No. of shares held after the change:</b>	<b>7,786,094</b>	<b>11,957,000</b>
<b>As a percentage of issued share capital:</b>	2.92%	4.49%

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number:- (02) 9217 2727
- (b) <sup>#</sup>Name of contact person:- Dustine Pang
- (c) Address:- Level 16, 323 Castlereagh Street, Sydney, NSW, 2000, Australia

\*To be filled in if substantial shareholder is a company.

Yours faithfully,



Name: Dustine Pang

Designation (if applicable): Company Secretary

Date: 9 November 2009

Note :

<sup>1</sup> To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

<sup>2</sup> To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

\*please delete, whichever is the case

**Appendix 7.3**  
*Cross-referred from Rule 704(3)*

**NOTICE OF SUBSTANTIAL SHAREHOLDERS' AND DIRECTORS' INTERESTS AND  
CHANGES IN INTERESTS**

**NOTE:** This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.

**PART 1** [Please complete this Part]

1. *Date of notice to issuer:*      **9 November 2009**

2. *Name of Director or Substantial Shareholder:* **MACARTHURCOOK LIMITED ("MCK")**

3. *Please tick one or more appropriate box(es):*

☐

*Notice of a Director's (including a director who is a substantial shareholder) interest and change in interest. [Please complete Parts II and IV]*

☐

*Notice of a New Substantial Shareholder's interest. [Please complete Parts II and IV]*

☒

*Notice of a change in the percentage level of a Substantial Shareholder's interest or Cessation of Interest. [Please complete Parts III and IV]*

**PART II**

1. *Date of change of interest:*

2. *Name of Registered Holder:*

3. *Circumstances giving rise to the interest or the change in interest:*

4. *Information relating to shares held in the name of the Registered Holder:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before the change:</i>		
<i>As a percentage of issued share capital:</i>		
<i>Number of shares which are the subject of this notice:</i>		
<i>As a percentage of the issued share capital:</i>		
<i>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</i>		
<i>Number of shares held after change:</i>		
<i>As a percentage of issued share capital:</i>		

### PART III

1. Date of change of interest: **6 November 2009**
2. The change in the percentage level: From **15.67** % to **7.41** %.
3. Circumstances giving rise to the interest or change in interest:

**MCK is deemed to have an indirect interest in the units held by MacarthurCook Fund Management Limited ("MCKFM") because MCK has a direct interest of 100% in MCKFM. MCKFM as responsible entity for the MacarthurCook Industrial Property Fund ("MIF") held MI-REIT units, which were transferred on market.**

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

**The change in percentage level is the result of an on market transaction by MCKFM as responsible entity of MIF.**

### PART IV

1. Holdings of Substantial Shareholder or Director, including direct and deemed interest:-

	Direct	Deemed
Number of shares held before change:	7,786,094	33,957,000
As a percentage of issued share capital:	2.92%	12.75%
Number of shares held after change:	7,786,094	11,957,000
As a percentage of issued share capital:	2.92%	4.49%



**AIMS**

To: Singapore Exchange Securities Trading Limited  
2 Shenton Way #19-00  
SGX Centre 1  
Singapore 068804

Attn: Head of Market Control  
Fax no: (65) 6438 4306

9 November 2009

Dear Sirs,

**Notice Of Substantial Shareholder's Interests/Change in Interests/Cessation of Interests\***

1. In accordance with Section 137 of the Securities and Futures Act 2001, I/we hereby notify you that I am/we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of my/our interest(s) in the shareholdings of the listed company are as follows:-

**PART I [Please complete this Part]**

- |   |  |
|---|--|
| 1. Date of notice to listed company:        | 9 November 2009  |
| 2. Name of <u>Substantial Shareholder</u> : | AIMS Capital Holdings Ltd ("AIMS Capital")               |
| 3. Name of listed company:                  | MacarthurCook Industrial REIT – SGX<br>Code MacCookIReit |

**4. Please tick one or more appropriate box(es):**

- ☐ a New Substantial Shareholder's Interest.  
[Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

**PART II**

1. Date of change of interest:
2. Name of Registered Holder<sup>1</sup> :
3. Circumstance(s) giving rise to the interest or change in interest:

4. <sup>2</sup>Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change:	
As a percentage of issued share capital:	%
No. of shares which are the subject of this notice:	
As a percentage of issued share capital:	%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:	
No. of shares held after the change:	
As a percentage of issued share capital:	%

PART III

1. Date of change of interest: 6 November 2009
2. The change in the percentage level: From 15.67% to 7.41%
3. Circumstance(s) giving rise to the interest or change in interest: AIMS Capital is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because it is the ultimate holding company of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction.

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.

PART IV

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

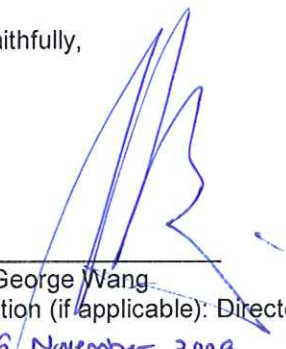
	Direct	Deemed
No. of shares held before the change:	0	41,743,094
As a percentage of issued share capital:	0%	15.67%
No. of shares held after the change:	0	19,743,094
As a percentage of issued share capital:	0%	7.41%

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number:- (02) 9217 2727
- (b) <sup>#</sup>Name of contact person:- Dustine Pang
- (c) Address:- Level 16, 323 Castlereagh Street, Sydney, NSW 2000 Australia

<sup>#</sup>To be filled in if substantial shareholder is a company.

Yours faithfully,

  
Name: George Wang  
Designation (if applicable): Director  
Date: 9 November 2009

Note :

<sup>1</sup> To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

<sup>2</sup> To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

\*please delete, whichever is the case



**Appendix 7.3**  
*Cross-referred from Rule 704(3)*

**NOTICE OF SUBSTANTIAL SHAREHOLDERS' AND DIRECTORS' INTERESTS AND  
CHANGES IN INTERESTS**

**NOTE:** This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.

**PART 1** [Please complete this Part]

1. *Date of notice to issuer:*     **9 November 2009**
2. *Name of Director or Substantial Shareholder:* **AIMS CAPITAL HOLDINGS LTD ("AIMS Capital")**
3. *Please tick one or more appropriate box(es):*

- ☐ *Notice of a Director's (including a director who is a substantial shareholder) interest and change in interest. [Please complete Parts II and IV]*
- ☐ *Notice of a New Substantial Shareholder's interest. [Please complete Parts II and IV]*
- ☒ *Notice of a change in the percentage level of a Substantial Shareholder's interest or Cessation of Interest. [Please complete Parts III and IV]*

**PART II**

1. *Date of change of interest:*
2. *Name of Registered Holder:*
3. *Circumstances giving rise to the interest or the change in interest:*
4. *Information relating to shares held in the name of the Registered Holder:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before the change:</i>		
<i>As a percentage of issued share capital:</i>		
<i>Number of shares which are the subject of this notice:</i>		
<i>As a percentage of the issued share capital:</i>		
<i>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</i>		
<i>Number of shares held after change:</i>		
<i>As a percentage of issued share capital:</i>		

### PART III

1. *Date of change of interest:*      **6 November 2009**
2. *The change in the percentage level: From* 15.67 *% to* 7.41 *%.*
3. *Circumstances giving rise to the interest or change in interest:*

**AIMS Capital is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because it is the ultimate holding company of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction.**

4. *A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:*

**The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.**

### PART IV

1. *Holdings of Substantial Shareholder or Director, including direct and deemed interest:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before change:</i>	0	41,743,094
<i>As a percentage of issued share capital:</i>	0%	15.67%
<i>Number of shares held after change:</i>	0	19,743,094
<i>As a percentage of issued share capital:</i>	0%	7.41%



**AIMS**

To: Singapore Exchange Securities Trading Limited  
2 Shenton Way #19-00  
SGX Centre 1  
Singapore 068804

Attn: Head of Market Control  
Fax no: (65) 6438 4306

9 November 2009

Dear Sirs,

**Notice Of Substantial Shareholder's Interests/Change in Interests/Cessation of Interests\***

1. In accordance with Section 137 of the Securities and Futures Act 2001, I/we hereby notify you that I am/we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of my/our interest(s) in the shareholdings of the listed company are as follows:-

**PART I [Please complete this Part]**

- |   |  |
|---|--|
| 1. Date of notice to listed company:        | 9 November 2009  |
| 2. Name of <u>Substantial Shareholder</u> : | AIMS Securities Holdings Pty Ltd ("AIMS Securities")     |
| 3. Name of listed company:                  | MacarthurCook Industrial REIT – SGX<br>Code MacCookIReit |

**4. Please tick one or more appropriate box(es):**

- ☐ a New Substantial Shareholder's Interest.  
[Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

**PART II**

1. Date of change of interest:
2. Name of Registered Holder<sup>1</sup> :
3. Circumstance(s) giving rise to the interest or change in interest:

4. <sup>2</sup>Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change:	
As a percentage of issued share capital:	%
No. of shares which are the subject of this notice:	
As a percentage of issued share capital:	%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:	
No. of shares held after the change:	
As a percentage of issued share capital:	%

PART III

1. Date of change of interest: 6 November 2009
2. The change in the percentage level: From 15.67% to 7.41%
3. Circumstance(s) giving rise to the interest or change in interest: AIMS Securities is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because it is the penultimate holding company of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction.

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.

PART IV

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

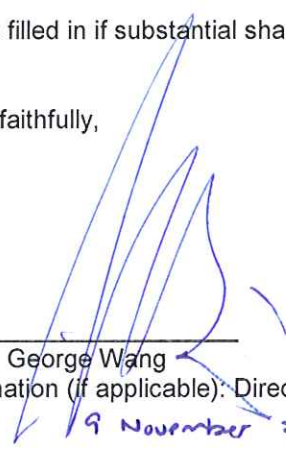
	Direct	Deemed
No. of shares held before the change:	0	41,743,094
As a percentage of issued share capital:	0%	15.67%
No. of shares held after the change:	0	19,743,094
As a percentage of issued share capital:	0%	7.41%

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number:- (02) 9217 2727
- (b) <sup>#</sup>Name of contact person:- Dustine Pang
- (c) Address:- Level 16, 323 Castlereagh Street, Sydney, NSW 2000 Australia

<sup>#</sup>To be filled in if substantial shareholder is a company.

Yours faithfully,



\_\_\_\_\_  
Name: George Wang  
Designation (if applicable): Director  
Date: 9 November 2009

Note :

<sup>1</sup> To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

<sup>2</sup> To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

\*please delete, whichever is the case

**Appendix 7.3**  
*Cross-referred from Rule 704(3)*

**NOTICE OF SUBSTANTIAL SHAREHOLDERS' AND DIRECTORS' INTERESTS AND  
CHANGES IN INTERESTS**

**NOTE:** This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.

**PART 1** [Please complete this Part]

1. *Date of notice to issuer:*     **9 November 2009**
2. *Name of Director or Substantial Shareholder:* **AIMS SECURITIES HOLDINGS PTY LTD ("AIMS Securities")**
3. *Please tick one or more appropriate box(es):*

- ☐ *Notice of a Director's (including a director who is a substantial shareholder) interest and change in interest. [Please complete Parts II and IV]*
- ☐ *Notice of a New Substantial Shareholder's interest. [Please complete Parts II and IV]*
- ☒ *Notice of a change in the percentage level of a Substantial Shareholder's interest or Cessation of Interest. [Please complete Parts III and IV]*

**PART II**

1. *Date of change of interest:*
2. *Name of Registered Holder:*
3. *Circumstances giving rise to the interest or the change in interest:*
4. *Information relating to shares held in the name of the Registered Holder:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before the change:</i>		
<i>As a percentage of issued share capital:</i>		
<i>Number of shares which are the subject of this notice:</i>		
<i>As a percentage of the issued share capital:</i>		
<i>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</i>		
<i>Number of shares held after change:</i>		

*As a percentage of issued share capital:*

### **PART III**

1. *Date of change of interest:*      **6 November 2009**

2. *The change in the percentage level: From*    **15.67** % *to*    **7.41** %.

3. *Circumstances giving rise to the interest or change in interest:*

**AIMS Securities is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because it is the penultimate holding company of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction.**

4. *A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:*

**The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.**

### **PART IV**

1. *Holdings of Substantial Shareholder or Director, including direct and deemed interest:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before change:</i>	0	41,743,094
<i>As a percentage of issued share capital:</i>	0%	15.67%
<i>Number of shares held after change:</i>	0	19,743,094
<i>As a percentage of issued share capital:</i>	0%	7.41%

To: Singapore Exchange Securities Trading Limited  
2 Shenton Way #19-00  
SGX Centre 1  
Singapore 068804

Attn: Head of Market Control  
Fax no: (65) 6438 4306

9 November 2009

Dear Sirs,

**Notice Of Substantial Shareholder's Interests/Change in Interests/Cessation of Interests\***

1. In accordance with Section 137 of the Securities and Futures Act 2001, I/we hereby notify you that I am/we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of my/our interest(s) in the shareholdings of the listed company are as follows:-

**PART I [Please complete this Part]**

- |   |  |
|---|--|
| 1. Date of notice to listed company:        | 9 November 2009  |
| 2. Name of <u>Substantial Shareholder</u> : | George Wang  |
| 3. Name of listed company:                  | MacarthurCook Industrial REIT – SGX<br>Code MacCookIreit |

**4. Please tick one or more appropriate box(es):**

- ☐ a New Substantial Shareholder's Interest.  
[Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

**PART II**

1. Date of change of interest:
2. Name of Registered Holder<sup>1</sup> :
3. Circumstance(s) giving rise to the interest or change in interest:



4. <sup>2</sup>Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change:	
As a percentage of issued share capital:	%
No. of shares which are the subject of this notice:	
As a percentage of issued share capital:	%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:	
No. of shares held after the change:	
As a percentage of issued share capital:	%

PART III

1. Date of change of interest: 6 November 2009
2. The change in the percentage level: From 15.67% to 7.41%
3. Circumstance(s) giving rise to the interest or change in interest: Mr. George Wang is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because he is the ultimate shareholder of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction.

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.

PART IV

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

	Direct	Deemed
No. of shares held before the change:	0	41,743,094
As a percentage of issued share capital:	0%	15.67%
No. of shares held after the change:	0	19,743,094
As a percentage of issued share capital:	0%	7.41%

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number:- (02) 9217 2727
- (b) <sup>#</sup>Name of contact person:-
- (c) Address:- Level 16, 323 Castlereagh Street, Sydney, NSW 2000 Australia

<sup>#</sup>To be filled in if substantial shareholder is a company.

Yours faithfully,



Name: George Wang  
Designation (if applicable): Director  
Date: 9 November 2009

Note :

<sup>1</sup> To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

<sup>2</sup> To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

\*please delete, whichever is the case

**Appendix 7.3**  
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**NOTICE OF SUBSTANTIAL SHAREHOLDERS' AND DIRECTORS' INTERESTS AND  
CHANGES IN INTERESTS**

**NOTE:** This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.

**PART 1** [Please complete this Part]

1. *Date of notice to issuer:*     **9 November 2009**

2. *Name of Director or Substantial Shareholder:* **GEORGE WANG**

3. *Please tick one or more appropriate box(es):*

- ☐ *Notice of a Director's (including a director who is a substantial shareholder) interest and change in interest. [Please complete Parts II and IV]*
- ☐ *Notice of a New Substantial Shareholder's interest. [Please complete Parts II and IV]*
- ☒ *Notice of a change in the percentage level of a Substantial Shareholder's interest or Cessation of Interest. [Please complete Parts III and IV]*

**PART II**

1. *Date of change of interest:*

2. *Name of Registered Holder:*

3. *Circumstances giving rise to the interest or the change in interest:*

4. *Information relating to shares held in the name of the Registered Holder:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before the change:</i>		
<i>As a percentage of issued share capital:</i>		
<i>Number of shares which are the subject of this notice:</i>		
<i>As a percentage of the issued share capital:</i>		
<i>Amount of consideration (excluding brokerage and stamp duties) per share paid or received:</i>		
<i>Number of shares held after change:</i>		
<i>As a percentage of issued share capital:</i>		

### PART III

1. *Date of change of interest:*      **6 November 2009**
2. *The change in the percentage level: From* 15.67 *% to* 7.41 *%.*
3. *Circumstances giving rise to the interest or change in interest:*

**Mr. George Wang is deemed to have an indirect interest in units held directly or indirectly by MacarthurCook Fund Management Limited ("MCKFM") because he is the ultimate shareholder of MCKFM, the responsible entity for the MacarthurCook Industrial Property Fund ("MIF"). MIF sold 100% of its interest in MI-REIT via an on market transaction**

4. *A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:*

**The change in percentage level is the result of an on market transaction by MCKFM, as responsible entity for MIF.**

### PART IV

1. *Holdings of Substantial Shareholder or Director, including direct and deemed interest:-*

	<i>Direct</i>	<i>Deemed</i>
<i>Number of shares held before change:</i>	0	41,743,094
<i>As a percentage of issued share capital:</i>	0%	15.67%
<i>Number of shares held after change:</i>	0	19,743,094
<i>As a percentage of issued share capital:</i>	0%	7.41%

To: Singapore Exchange Securities Trading Limited  
2 Shenton Way #19-00  
SGX Centre 1  
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Attn: Head of Market Control  
Fax no: (65) 6438 4306

9 November 2009

Dear Sirs,

**Notice Of Substantial Shareholder's Interests/Change in Interests/Cessation of Interests\***

1. In accordance with Section 137 of the Securities and Futures Act 2001, I/we hereby notify you that I am/we are a substantial shareholder of the company identified below which is listed on SGX-ST ("listed company") and the particulars of my/our interest(s) in the shareholdings of the listed company are as follows:-

**PART I** [Please complete this Part]

- |   |  |
|---|--|
| <b>1. Date of notice to listed company:</b>       | 9 November 2009  |
| <b>2. Name of <u>Substantial Shareholder</u>:</b> | MacarthurCook Fund Management Limited (" <b>MCKFM</b> ") as responsible entity for the MacarthurCook Industrial Property Fund (" <b>MIF</b> ") |
| <b>3. Name of listed company:</b>                 | <b>MacarthurCook Industrial REIT – SGX</b><br><b>Code MacCooklReit</b>   |

**4. Please tick one or more appropriate box(es):**

- ☐ a New Substantial Shareholder's Interest.  
[Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

**PART II**

- 1. Date of change of interest:**
- 2. Name of Registered Holder<sup>1</sup> :**
- 3. Circumstance(s) giving rise to the interest or change in interest:**

4. <sup>2</sup>Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change:	
As a percentage of issued share capital:	%
No. of shares which are the subject of this notice:	
As a percentage of issued share capital:	%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:	
No. of shares held after the change:	
As a percentage of issued share capital:	%

**PART III**

1. Date of change of interest: 6 November 2009
2. The change in the percentage level: From 12.75 % to 4.49 %
3. Circumstance(s) giving rise to the interest or change in interest: On market transaction
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The change is the result of one on market transaction by MCKFM

**PART IV**

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

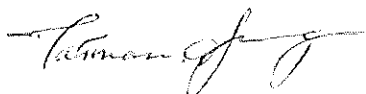
	Direct	Deemed
No. of shares held before the change:	3,000,000	30,957,000
As a percentage of issued share capital:	8.26%	11.62%
No. of shares held after the change:	3,000,000	8,957,000
As a percentage of issued share capital:	1.13%%	3.36%

2. My/our contact details, should you have any queries regarding this Notice and its contents are as follows:-

- (a) Telephone number:- (02) 9217 2727
- (b) <sup>#</sup>Name of contact person:- Dustine Pang
- (c) Address:- Level 16, 323 Castlereagh Street, Sydney, NSW 2000 Australia

#To be filled in if substantial shareholder is a company.

Yours faithfully,



Name: Dustine Pang

Designation (if applicable): Company Secretary

Date: 9 November 2009

Note :

<sup>1</sup> To fill in the name of registered holder if the shares of the listed company are not registered in the name of the substantial shareholder

<sup>2</sup> To be filled in **regardless** of whether the shares of listed company are or are not registered in the substantial shareholder's name.

\*please delete, whichever is the case

**Appendix 7.3**  
*Cross-referred from Rule 704(3)*

**NOTICE OF SUBSTANTIAL SHAREHOLDERS' AND DIRECTORS' INTERESTS AND  
CHANGES IN INTERESTS**

**NOTE:** This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.

**PART 1** [Please complete this Part]

1. *Date of notice to issuer:*     **9 November 2009**

2. *Name of Director or Substantial Shareholder:* **MACARTHURCOOK FUND MANAGEMENT LIMITED ("MCKFM") AS RESPONSIBLE ENTITY FOR THE MACARTHURCOOK INDUSTRIAL PROPERTY FUND (MIF)**

3. *Please tick one or more appropriate box(es):*

☐

*Notice of a Director's (including a director who is a substantial shareholder) interest and change in interest. [Please complete Parts II and IV]*

☐

*Notice of a New Substantial Shareholder's interest. [Please complete Parts II and IV]*

☒

*Notice of a change in the percentage level of a Substantial Shareholder's interest or Cessation of Interest. [Please complete Parts III and IV]*

**PART II**

1. *Date of change of interest:*

2. *Name of Registered Holder:*

3. *Circumstances giving rise to the interest or the change in interest:*

4. *Information relating to shares held in the name of the Registered Holder:-*

*Number of shares held before the change:*

*Direct*

*Deemed*

*As a percentage of issued share capital:*

*Number of shares which are the subject of this notice:*

*As a percentage of the issued share capital:*

*Amount of consideration (excluding brokerage and stamp duties)  
per share paid or received:*

*Number of shares held after change:*

*As a percentage of issued share capital:*



### PART III

1. Date of change of interest: **6 November 2009**
2. The change in the percentage level: From **12.75** % to **4.49**%.
3. Circumstances giving rise to the interest or change in interest:

**MCKFM as Responsible Entity for MIF has sold 100% of the MIF holding in the MacarthurCook Industrial REIT.**

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

**The change in percentage level is the result of an on market transaction by MCKFM.**

### PART IV

1. Holdings of Substantial Shareholder or Director, including direct and deemed interest:-

	Direct	Deemed
Number of shares held before change:	3,000,000	30,957,000
As a percentage of issued share capital:	1.13%	11.62%
Number of shares held after change:	3,000,000	8,957,000
As a percentage of issued share capital:	1.13%	3.36%