

	<p><b>MacarthurCook Investment Managers (Asia) Limited</b>  <i>(Company Registration No. 200615904N)</i></p> <p>Manager of MacarthurCook Industrial REIT  1 Raffles Place, #21-01 OUB Centre, Singapore 048616  Tel: (65) 6309 1050 Fax: (65) 6534 3942</p>
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## SGX-ST Announcement<sup>1</sup>

### NOTICE OF BOOKS CLOSURE DATE

Further to its announcement dated 6 November 2009 in relation to the proposed Equity Fund Raising and Acquisition by MacarthurCook Industrial REIT (“**MI-REIT**”), MacarthurCook Investment Managers (Asia) Limited, as manager of MI-REIT (the “**Manager**”), wishes to announce that the Transfer Books and Register of Unitholders of MI-REIT will be closed at **5.00 p.m.** on **30 November 2009** (the “**Rights Issue and Special Distribution Books Closure Date**”) for the purpose of determining (i) the Rights Entitlements of Eligible Unitholders under the Rights Issue, as well as (ii) the eligibility of Unitholders to receive the Special Distribution<sup>2</sup>, subject to, *inter alia*, approval by Unitholders of the Rights Issue<sup>3</sup> at the extraordinary general meeting of Unitholders to be held on 23 November 2009 (the “**EGM**”).

In connection with the Rights Issue, Eligible Unitholders will receive their Rights Entitlements on the basis of two (2) Rights Units for every one (1) existing Unit held by each Eligible Unitholder as at the Rights Issue and Special Distribution Books Closure Date, fractional entitlements to be disregarded.

#### BY ORDER OF THE BOARD

MacarthurCook Investment Managers (Asia) Limited  
(Company Registration No. 200615904N)  
(as Manager of MacarthurCook Industrial REIT)

Name: Tang Buck Kiau  
Designation: Company Secretary

19 November 2009

<sup>1</sup> This announcement is not an offer for sale of the securities in the United States. The securities of MI-REIT may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. Any public offering of securities of MI-REIT in the United States would be made by means of a prospectus that would contain detailed information about MI-REIT and the Manager, as well as financial statements. The Manager does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.

<sup>2</sup> The Special Distribution will be paid in respect of the Existing Units only and Unitholders who acquire AMP Capital Investment Units or Cornerstone Investment Units will not receive the Special Distribution based on their holdings of such Units.

<sup>3</sup> The resolutions contained in MI-REIT’s Notice of EGM dated 6 November 2009 are inter-conditional and the Rights Issue is accordingly subject to the resolutions relating to the AMP Capital Investment, the Cornerstone Investments, the AIMS Investment (as part of the Cornerstone Investments) and the Acquisition being passed.

**For enquiries, kindly contact:**

**MacarthurCook Investment Managers (Asia) Limited**

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**About MacarthurCook Industrial REIT**

Managed by MacarthurCook Investment Managers (Asia) Limited, MI-REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principle sponsor of MI-REIT is the AIMS Financial Group, which has a solid track record in the Australian mortgage and securitisation markets. MI-REIT's existing portfolio consists of 20 industrial properties located throughout Singapore and one property in Tokyo, Japan, with an appraised total value of S\$494.0 million as of 30 September 2009.

**About AIMS Financial Group**

Established in 1991 by its founder, Mr George Wang, AIMS Financial Group is an Australian diversified non-bank financial services and investment group which has a solid track record in the Australian mortgage and securitization markets. Since establishment, AIMS Financial Group has also expanded to become an international financial group focusing on lending, securitization, real estate investment, private equity, investment banking, funds management, securities exchange ownership and e-commerce across the Asia Pacific region.

AIMS is an Australian Financial Service (AFS) License holder for securitization trust manager granted by the Australian Securities and Investments Commission (ASIC).

In the eight years to 2007, AIMS has raised directly and indirectly close A\$3 billion in funds from the capital markets, with most of the RMBS rated AAA by both Standard & Poors and Fitch Ratings.

AIMS has originated over A\$5 billion of high quality, prime home loans since 1997.

In the real estate funds management area, AIMS is an Australian Financial Service (AFS) License holder for real estate funds manager and mortgage funds manager granted by the Australian Securities and Investments Commission (ASIC).

AIMS have been very active in introducing international investors into the Australian real estate market, AIMS has attracted over \$1 billion of investment from its international clients to invest in Australian direct property.

Recent acquisitions have added to AIMS Financial Group's synergy and enhanced the vertical integration of AIMS Financial Group's real estate, funds management and capital market businesses. These include the acquisitions of Asia Pacific Exchange Limited (APX), one of Australia's three licensed securities exchanges in 2008, and Macarthur Cook Limited in 2009.

The winner of over 30 Australian Financial Services Industry awards, AIMS Financial Group is head quartered in Sydney, Australia, with offices across Australia, China and Singapore, and representations in Hong Kong, AIMS Financial Group has a strong physical presence in the Asia Pacific region.

Together with our highly qualified, professional and experienced cross-cultural teams, AIMS Financial Group is in a very strong position to bridging the gap between Australia and China in various markets, especially in properties, resources, fund management, high-tech, banking and financial services.

## **Important Notice**

This press release should be read in conjunction with MI-REIT's Circular in relation to the Transactions dated 6 November 2009 (the "Unitholders Circular"). All capitalised terms used in the press release, unless otherwise defined, will carry the same meaning as the terms in the Announcement.

This press release is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of MI-REIT is not necessarily indicative of the future performance of MI-REIT.

Unitholders are advised to seek independent advice from their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser should they be in any doubt as to the contents of this press release or the action they should take.

This press release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Managers, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in the Units through trading on Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.