
 AIMS 宝泽 AIMS AMP CAPITAL INDUSTRIAL REIT	 AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED As manager of AIMS AMP Capital Industrial REIT 1 Raffles Place, #21-01 One Raffles Place Singapore 048616
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

SGX-ST Announcement: 9 September 2010

NOTICE OF RIGHTS ISSUE BOOKS CLOSURE DATE

Further to the announcement made on 23 August 2010 by AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT ("**AIMSAMPIREIT**", and as manager of AIMSAMPIREIT, the "**Manager**") in connection with the proposed acquisition of 27 Penjuru Lane (the "**Acquisition**") as well as the proposed issue of 513,309,781 new units in AIMSAMPIREIT (the "**Rights Units**") through a fully underwritten and renounceable rights issue (the "**Rights Issue**") to part finance the Acquisition (the "**Proposed Acquisition and Rights Issue Announcement**"), the Board of Directors of the Manager wishes to announce that the Transfer Books and Register of unitholders of AIMSAMPIREIT ("**Unitholders**") will be closed on 20 September 2010 at 5.00 p.m. (the "**Rights Issue Books Closure Date**") for the purpose of determining the provisional allotments of Rights Units ("**Rights Entitlements**") of Eligible Unitholders¹ under the Rights Issue.

In connection with the Rights Issue, Eligible Unitholders will receive their Rights Entitlements on a basis of seven (7) Rights Units for every twenty (20) existing Units held by each Eligible Unitholder as at the Rights Issue Books Closure Date.

The Rights Issue is subject to and the Rights Issue Books Closure Date is conditional upon, *inter alia*, the approval of Unitholders for the Acquisition and for the provision of the AMP Debt Advisory Services² at the Extraordinary General Meeting of Unitholders to be held at the Pan Pacific Hotel, Pacific 3, Level 1, 7 Raffles Boulevard, Marina Square, Singapore 039595 at 2.00 p.m. on 13 September 2010, further details of which are set out in the Proposed Acquisition and Rights Issue Announcement. The Rights Issue will be made in accordance with the Offer Information Statement to be issued in due course after approval of Unitholders has been obtained for the Acquisition and for the provision of the AMP Debt Advisory Services.

In the event that there are any changes to the Rights Issue Books Closure Date, the Manager will announce a new date for the closing of its Transfer Books and the Register of Unitholders which shall fall at least five market days after the date of such subsequent announcement.

¹ "**Eligible Unitholders**" are Unitholders with units in AIMSAMPIREIT ("**Units**") standing to the credit of their Securities Accounts and whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") are in Singapore as at the Rights Issue Books Closure Date or who have, at least three market days prior to the Rights Issue Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents, including such Unitholders who the Manager, on behalf of AIMSAMPIREIT, and the joint bookrunners and underwriters of the Rights Issue agree, may be offered Rights Units without breaching applicable securities laws.

² "**AMP Debt Advisory Services**" means the services provided by AMP Capital Investors (Singapore) Pte. Ltd. (the "**AMP Debt Advisor**") to AIMSAMPIREIT pursuant to the conditional services agreement entered into by HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of AIMSAMPIREIT, and the Manager with the AMP Debt Advisor on 20 August 2010, appointing the AMP Debt Advisor as debt advisor to AIMSAMPIREIT in connection with a new debt facility of S\$280.0 million, further details of which are set out in the Proposed Acquisition and Rights Issue Announcement.

AIMSAMPREIT's current policy is to distribute its distributable income on a quarterly basis to Unitholders. The Rights Units will, upon allotment and issue, rank *pari passu* in all respects with the existing Units in issue as at the date of issue of the Rights Units, including the right to any distributions which may accrue for the period from 1 July 2010 to 30 September 2010 as well as all distributions thereafter.

For the avoidance of doubt, the Rights Units will be entitled to AIMSAMPREIT's distribution for the period from 1 July 2010 to 30 September 2010 notwithstanding that the Rights Units will be issued on or around 14 October 2010, which falls outside the distribution period of 1 July 2010 to 30 September 2010.

Eligible Unitholders, purchasers of Rights Entitlements, Central Provident Fund Investment Scheme investors, Supplementary Retirement Scheme investors and investors who hold Units through a finance company and/or depository agent, are requested to note the following important dates and times in respect of the Rights Issue:

Event	Date and Time
Last day of "cum-rights" trading for the Rights Issue	: 15 September 2010
First day of "ex-rights" trading for the Rights Issue	: 16 September 2010
Rights Issue Books Closure Date	: 20 September 2010 at 5 p.m.
Commencement of Rights Entitlement trading period	: 23 September 2010
Close of Rights Entitlement trading period	: 1 October 2010
Last date for acceptance of and payment for Rights Units	: 7 October 2010
Completion of the issue of Rights Units	: 14 October 2010
Commencement of trading of the Rights Units on the SGX-ST	: 15 October 2010

BY ORDER OF THE BOARD

AIMS AMP Capital Industrial REIT Management Limited
(Company Registration No. 200615904N)
(as manager of AIMS AMP Capital Industrial REIT)

Nicholas Paul McGrath
Chief Executive Officer
9 September 2010

For enquiries, kindly contact:

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Important Notice

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AIMS AMP Capital Industrial REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AIMS AMP Capital Industrial REIT is not necessarily indicative of the future performance of AIMS AMP Capital Industrial REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

This document is for informational purposes only and is not intended, and should not be construed, as an offer of securities for sale in the United States. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or the laws of any state, and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state laws. The Manager does not intend to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

About AIMS AMP Capital Industrial REIT

Managed by AIMS AMP Capital Industrial REIT Management Limited, AIMS AMP Capital Industrial REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principal Sponsors of AIMSAMPIREIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, a direct wholly-owned subsidiary of AMP Capital. AIMSAMPIREIT consists of 25 industrial properties located throughout Singapore and one property in Tokyo, Japan, with an appraised total value of S\$636.1 million based on valuations obtained as at 21 December 2009 and 28 January 2010, respectively.

About AIMS Financial Group ("AIMS")

Established in 1991 by its founder, Mr George Wang, AIMS Financial Group is an Australian diversified non-bank financial services and investment group which has a solid track record in the Australian mortgage and securitization markets. Since establishment, AIMS Financial Group has also expanded to become an international financial group focusing on lending, securitization, real estate investment, private equity, investment banking, funds management, securities exchange ownership and e-commerce across the Asia Pacific region.

AIMS holds an Australian Financial Service License ("**AFSL**") for securitization trust management granted by the Australian Securities and Investments Commission ("**ASIC**").

In the eight years to 2007, AIMS has raised directly and indirectly close A\$3 billion in funds from the capital markets, with most of the residential mortgage-backed securities ("**RMBS**") rated AAA by both Standard & Poors and Fitch Ratings. AIMS has originated over A\$5 billion of high-quality, prime home loans since 1997.

In the real estate funds management area, AIMS holds an AFSL granted by the ASIC to offer real estate funds management and mortgage funds management services. AIMS actively introduces international investors to the Australian real estate market, and has attracted over A\$1 billion of investment from its international clients to invest in Australian direct property.

Recent acquisitions enhanced the vertical integration of AIMS Financial Group's real estate, funds management and capital market businesses. These include the acquisitions of Asia Pacific Exchange Limited (APX), one of Australia's three licensed securities exchanges in 2008, and MacarthurCook Limited in 2009.

The winner of over 30 Australian Financial Services Industry awards, AIMS Financial Group's head office is in Sydney, Australia, with offices across Australia, China and Singapore, and representations in Hong Kong. AIMS Financial Group has a strong physical presence in the Asia Pacific region.

Together with its highly qualified, professional and experienced cross-cultural teams, AIMS Financial Group is in a very strong position to bridging the gap between Australia and China in various markets, especially in properties, resources, fund management, high-tech, banking and financial services.

AMP Capital Investors ("AMP Capital")

AMP Capital Investors is a specialist investment manager with over A\$96 billion in assets under management as at 31 March 2010. AMP Capital is a wholly owned subsidiary of AMP Limited. AMP Capital's teams of specialists operate across direct and listed real estate, infrastructure, equities, fixed income and credit.

As one of the largest institutional real estate fund managers in Australia and New Zealand, AMP Capital has over A\$20 billion in global direct and listed real estate funds under management. The group has over 45 years of real estate investment expertise and is ranked a Global Top 20 real estate investment manager by Watson Wyatt in 2009. AMP Capital was also ranked a Top 10 Australian company by Forbes in 2010.

With established operations in Australia, New Zealand, China, Hong Kong, India, Luxembourg, Japan, Singapore and the United Kingdom, AMP Capital has over 200 in-house investment professionals, around 900 staff globally and a carefully selected network of regional investment partners who can source competitive international investment opportunities catering for the varying needs of its clients.

AMP Capital expanded its Singapore office in 2006 and is committed to building its investment business in Asia. As AMP Capital's Asian regional hub, the Singapore team specialises in Asian real estate, Asian equities and distribution.

AMP is one of Australia's largest retail and corporate pension providers, and one of the region's most significant investment managers with over A\$114 billion in assets under management as at 31 December 2009. AMP was established in 1849 as a mutual company and listed on the Australian and New Zealand stock exchanges in 1998. AMP has more than 3.6 million customers and over 3,500 employees. It has one of Australia's largest shareholder registers, with approximately 795,000 shareholders. One in six Australian adults is an AMP customer.