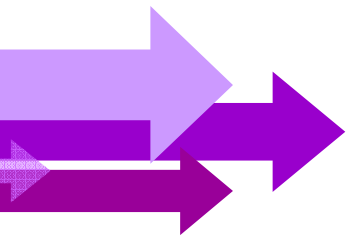




AIMS Financial Group





AIMS Financial Group



Who is AIMS?

- Established in 1991, AIMS Financial Group (AIMS) is an Australian owned diversified non-bank financial services and investment group with 20 years of successful experience and solid track record in finance and capital operations

What is AIMS?

- AIMS has a large business network covering the Asia Pacific region and focuses on:
 - Lending & Securitisation;
 - Real Estate & Private Equity Investments;
 - Investment Banking & Funds Management;
 - Securities Exchange Ownership; and
 - E-Commerce

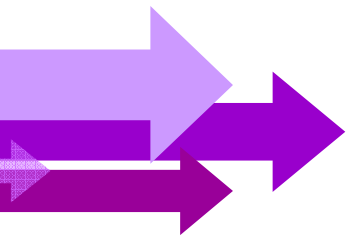
AIMS' Mission

- AIMS is committed to delivering professional, flexible financial and investment solutions to its clients

AIMS' Vision

- To be recognised as the leading provider of customer friendly financial and investment services in the Asia Pacific region

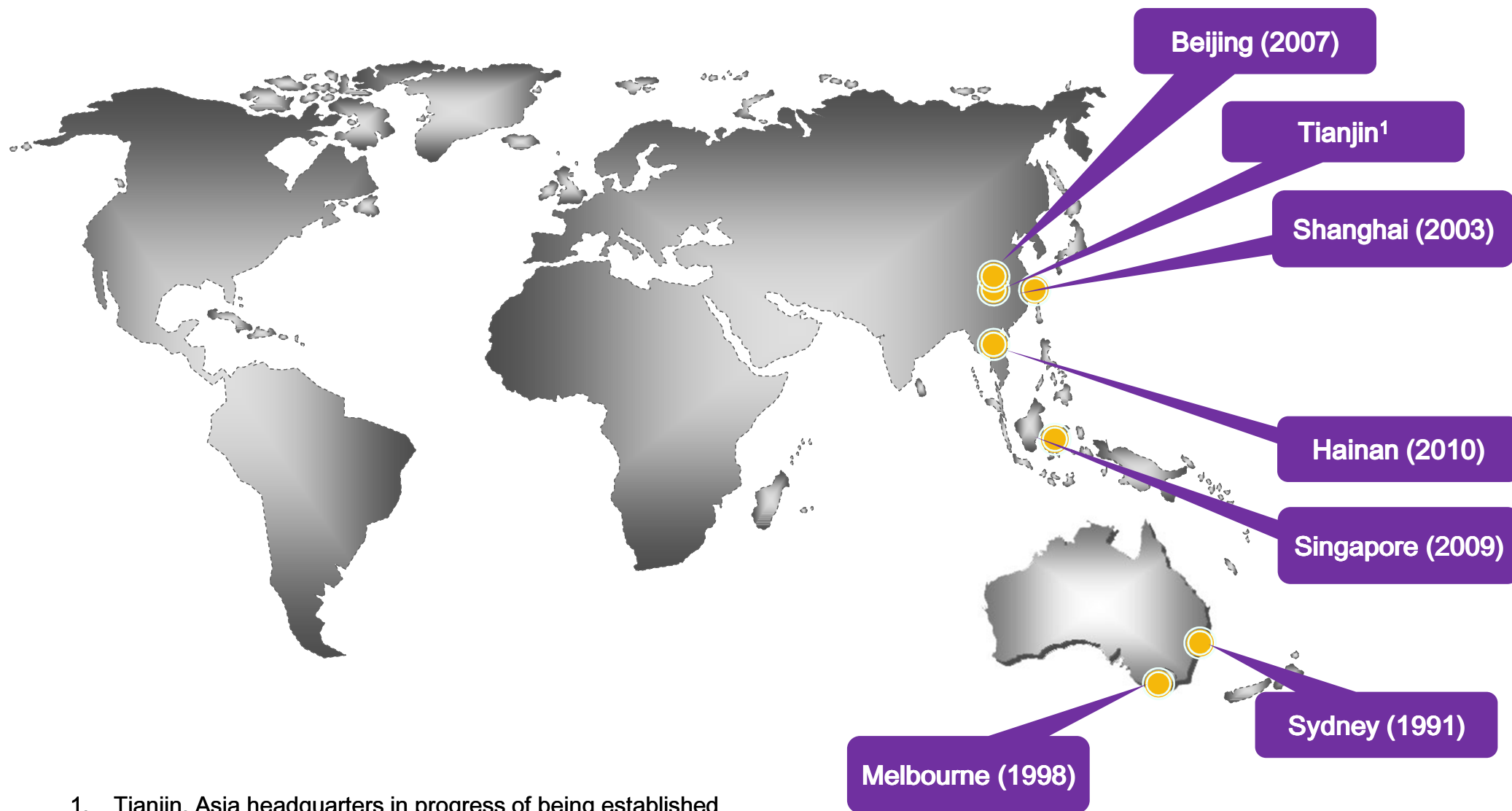
AIMS has a strong management team with a cross cultural background and expertise focused on bridging the gap between Australia and Asia

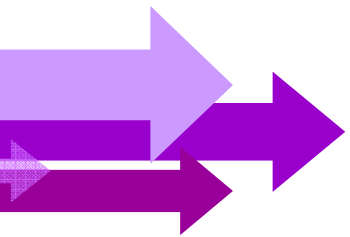


AIMS Financial Group



AIMS has established offices in major countries and cities throughout the Asia Pacific region





AIMS Financial Group



AIMS provides clients with a comprehensive range of financial services and products

AIMS Financial Group

Property

- Property Investment

Securitisation

- AIMS Securitisation

E-Commerce

- Cinon.com

Securities Exchange

- Asia Pacific Stock Exchange Limited

Investment Banking

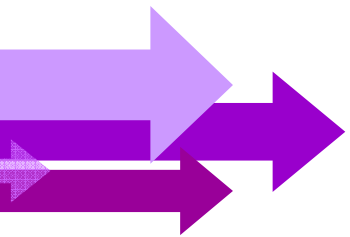
- Corporate Finance
- Private Equity
- Structured Finance

Loans

- AIMS Home Loans
- Deposit Bonds
- Commercial Loans

Funds Management

- AIMS AMP Capital Industrial REIT
- MacarthurCook Property Securities Fund
- MacarthurCook Mortgage Fund
- CWH Australia Trust
- RMR Asia Pacific Real Estate Fund



AIMS Home Loans & Securitisation



AIMS Home Loans & Securitisation is run by a strong team with a solid track record

- AIMS Home Loans was one of the earliest non-bank financial institutions to engage in the home loan business in Australia
- AIMS Home Loans has written over A\$5 billion of prime home loans over the past 12 years with one of the lowest bad debt rates in Australia
- Issued \$3 billion of RMBS, mostly rated AAA by Standard & Poors and Fitch Ratings
- Multiple award winning non-bank home loan lender
- AIMS Securitisation is utilising all of its knowledge and experience gained in the mortgage securitisation market in Australia to develop the securitisation market in China

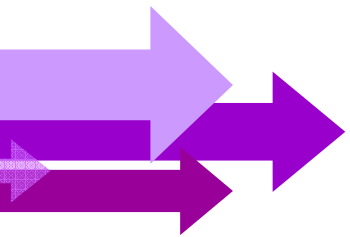
AIMS has solid business relationships with many of the large commercial banks in the Asia-Pacific region



Expansion During the Financial Crisis & MacarthurCook Turnaround Story

- In October 2008, AIMS became a 58% shareholder in the **Asia Pacific Exchange (APX)**. AIMS now owns 100% of APX.
- In April 2009 AIMS became a 15% shareholder in **MacarthurCook Limited**, an ASX listed real estate funds management company. In August 2009 its holding increased to 64% and in December 2009 AIMS owned 100% of the company. Since AIMS took over in December 2009:
 - MacarthurCook Ltd's debt has been reduced from circa A\$10 million to nil.
 - The MacarthurCook Industrial Fund's (MIF) share price increased from 16 cents to 44 cents in late 2009. The fund was delisted in September 2009 with 100% of the shares bought out by a large US real estate investor. Debt was reduced to nil. The investor made a commitment for the fund to invest up to A\$1 billion in direct property over the next 12 months. So far A\$300 million has been invested in the fund. The fund was re-named CWH Australia Trust (CWHAT).
 - MacarthurCook Property Securities Fund's (MPS) share price has increased from 6.25 cents in March 2010 to circa 12 cents currently. Debt in the fund has been reduced from A\$42 million to A\$21 million.

AIMS has successfully expanded during the financial crisis including acquiring and improving the Asia Pacific Exchange and MacarthurCook Ltd



Asia Pacific Exchange Limited (APX)



In October 2008, AIMS acquired APX, one of only three securities exchanges in Australia

- In August 2004, ASIC granted APX a Stock Exchange license
- APX is actively exploring and developing growth opportunities in Asia, particularly in China
- Securities that can be traded on APX include:
 - Shares issued by companies;
 - Units issued by trusts; and
 - Other collective investment products such as fixed rate bonds.
- APX intends to introduce a “Greater China Board” and a multi-currency trading environment including USD, AUD & RMB

Since the takeover by AIMS, APX is in a stronger position to develop a regional approach with a focus on opportunities in the Asia Pacific region, especially China

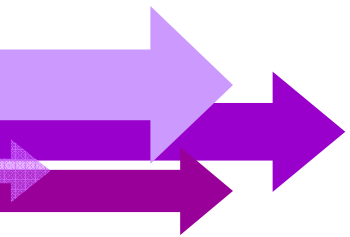


MacarthurCook Turnaround Story

By December 2009, AIMS had acquired 100% of MacarthurCook Ltd and delisted from the ASX

- MacarthurCook Limited (MacarthurCook) is an international real estate investment company which was founded in 2003
- Since the takeover, AIMS has increased its assets under management to A\$1.5 billion as at 31 December 2010 across Australia, Singapore and the US
- This includes being investment manager for:
 - AIMS AMP Capital Industrial REIT (in JV with AMP Capital Investors);
 - CWH Australia Trust;
 - A series of MacarthurCook real estate managed funds.

MacarthurCook and AIMS have a strategic focus on real estate in the Asia Pacific region, in particular Australia, Singapore and China



AIMS AMP Capital Industrial REIT

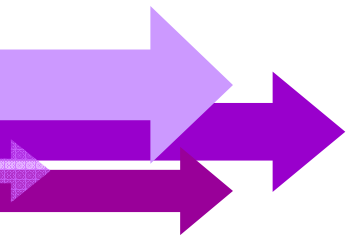


AIMS AMP CAPITAL
INDUSTRIAL REIT

AIMS, together with its partner AMP Capital Investors has managed to successfully turn around MacarthurCook Industrial REIT (MI-REIT) in less than 2 years

- In February 2009, MI-REIT owned 21 industrial properties with a gross value of S\$544m and a relatively high gearing level of 41%
- In June 2009, MI-REIT confirmed a S\$202 million facility extension to 31 December 2009
- In November 2009, the Manager announced a S\$217 million underwritten placement & rights issue to reduce gearing and strengthen the balance sheet for future growth opportunities
- MI-REIT also announced the acquisition of an additional 5 industrial properties from AMP
- AMP Capital Investors became a cornerstone investor with 16.1% of units and a Joint Venture partner in the fund and property manager, the fund was renamed AIMS AMP Capital Industrial REIT
- In November 2009, the fund entered into a 3 year S\$175m facility
- As at 31 March 2011, the fund owned 26 assets valued at S\$853 million with reduced gearing at 32% and provided investors with a stable DPU of 1.9844 cents for the financial year

AIMS & AMP Capital Investors have successfully stabilised the REIT's balance sheet, acquired additional assets, raised substantial capital and increased the market cap of the fund from <S\$100m to circa S\$474 million



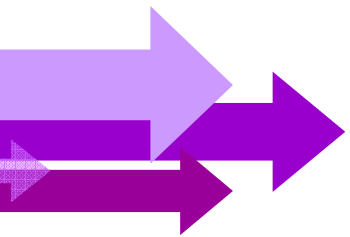
CWH Australia Trust (CWHAT) formerly the MacarthurCook Industrial Property Fund



Listed on the ASX in 2007, CWHAT owns a diversified portfolio of commercial office and industrial properties across 5 Australian states

- Since the takeover, MacarthurCook has significantly improved the performance of the fund by:
 - Recommencing distributions;
 - Selectively selling non-core assets significantly above carrying value;
 - Reducing vacancy in the portfolio and improving the WALE to more than 5 years;
 - The share price of the fund at the time AIMS took over MacarthurCook was \$0.16. In October 2010, unitholders voted in favour of accepting an offer from a US fund at \$0.44 per unit representing a 42% premium to the pre-announcement trading price. The fund was delisted and all of its debt has now been repaid.
 - Management has subsequently acquired a circa A\$200 million 32 storey office tower for the fund in December 2010.

AIMS intends to grow its commercial office and industrial portfolio to more than \$1 billion in the Asia Pacific region

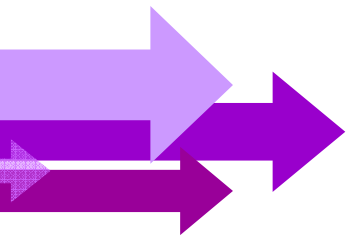


Direct Property Portfolio



Some properties in Australia managed by AIMS





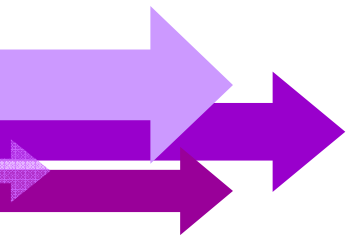
MacarthurCook Property Securities Fund (MPS)



Listed on the ASX & SGX, MPS owns a diversified portfolio of 26 unlisted property funds by asset type, geography, tenants and manager

- Since the takeover of MacarthurCook, AIMS has significantly improved the performance of the fund:
 - MPS unit price has increased from \$0.0625 per unit in March 2010 to \$0.12 per unit in May 2011
 - The Fund's total return for the 6 month and 12 month period to 28 February 2011 was 46.7% and 84.6% respectively,
 - This compares favourably to the performance of the S&P/ASX 200 A-REIT Accumulation Index and S&P/ASX Small Ordinaries Index which delivered 3.4% and 6.9% and 20.1% and 21.6% for the 6 month and 1 year period to 28 February 2011 respectively
 - MPS undertook a number of capital management initiatives to reduce its net debt from \$42 million in 2009 to \$21 million currently which equates to a fall in the level of gearing from 42% to 26%
 - MPS extended its cash advance facility with OCBC to 31 December 2011
 - MPS continues to make its debt amortisation payments
 - Management is focused on recapitalising the fund and reposition it to pursue future growth opportunities
 - Management is taking a more proactive stance with sitting managers to unlock incremental value for investors

MPS is uniquely positioned to access the capital markets in Australia and Asia through its dual listing on the ASX and on the SGX



Contact Information



AIMS Financial Group

Headquarters :

Level 16, Central Square,
323 Castlereagh St, Sydney,
NSW 2000, Australia
Telephone: 61 2 9217 2727
Fax: 61 2 9217 2753

Website: www.aims.com.au

E-mail: trust@aims.com.au



**Join hands with AIMS &
create a brilliant future**

China headquarter :

11th Floor, *Yinlan International
Financial Center*, No. 7 Jinrong
Avenue, West Town District,
Beijing, 100034
Telephone : 86 10 6655 5618
Fax : 86 10 6655 5617

Website: www.aims.com.au

E-mail: trust@aims.com.au