



AIMS AMP CAPITAL INDUSTRIAL REIT

**AIMS AMP CAPITAL INDUSTRIAL REIT
MANAGEMENT LIMITED**

As Manager of AIMS AMP Capital Industrial REIT
1 Raffles Place, #21-01 One Raffles Place
Singapore 048616

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

ANNOUNCEMENT

**ISSUE PRICE OF NEW UNITS TO BE ISSUED PURSUANT TO THE DISTRIBUTION
REINVESTMENT PLAN FOR THE 4Q FY2012 DISTRIBUTION**

Further to the announcement dated 20 April 2012 by AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT (“**AIMSAMPIREIT**” and as manager of AIMSAMPIREIT, the “**Manager**”) in relation to the application of a distribution reinvestment plan (the “**AIMSAMPIREIT DRP**”) to the distribution of 2.70 cents per unit in AIMSAMPIREIT (“**Unit**”) for the financial period from 1 January 2012 to 31 March 2012 (the “**4Q FY2012 Distribution**”), the Manager wishes to announce that the issue price of the new Units in AIMSAMPIREIT to be issued pursuant to the AIMSAMPIREIT DRP (the “**DRP Units**”) in respect of the 4Q FY2012 Distribution is S\$1.1622 per Unit.

The issue price represents a 2.5% discount to the volume-weighted average traded price per Unit for all trades on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the Market Days¹ during the period of 10 Market Days prior to and ending on the books closure date on 4 May 2012.

For the benefit of Unitholders, the Manager is reproducing the key dates and times in relation to the AIMSAMPIREIT DRP for 4Q FY2012:

Important Dates and Times

9.00 a.m., 2 May 2012	First day of “ex-distribution” trading
5.00 p.m., 4 May 2012	Close of AIMSAMPIREIT’s Transfer Books and Register of Unitholders (“Books Closure Date”)
5.00 p.m., 25 May 2012	Completed “ <i>Declaration for Singapore Tax Purposes Form A and Form B (and annexes)</i> ” must be received by the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.

¹ “**Market Day**” means a day on which the SGX-ST is open for trading in securities.

5.00 p.m., 25 May 2012	Completed Notice of Election in respect of participation in the AIMSAMPIREIT DRP must be received by the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd.
19 June 2012	Payment of Distribution
20 June 2012	Listing of the DRP Units on the SGX-ST

BY ORDER OF THE BOARD

AIMS AMP Capital Industrial REIT Management Limited

(as manager of AIMS AMP Capital Industrial REIT)

(Company Registration No. 200615904N)

Nicholas Paul McGrath

Chief Executive Officer

7 May 2012

IMPORTANT NOTICE

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AIMSAMPIREIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of AIMSAMPIREIT is not necessarily indicative of the future performance of AIMSAMPIREIT.