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 AIMS AMP CAPITAL INDUSTRIAL REIT	 AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED As manager of AIMS AMP Capital Industrial REIT One George Street, #23-03 Singapore 049145
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

SGX-ST Announcement: 14 February 2014

PROPOSED RIGHTS ISSUE TO RAISE GROSS PROCEEDS OF APPROXIMATELY S\$100.0 MILLION

1 OVERVIEW

AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT (“**AACI REIT**”, and the manager of AACI REIT, the “**Manager**”) wishes to announce that it proposes to issue 92,512,712 new units in AACI REIT (the “**Rights Units**”) through an underwritten and renounceable rights issue (the “**Rights Issue**”) to Eligible Unitholders (as defined herein), on a basis of seven (7) Rights Units for every forty (40) existing Units held as at 5.00 p.m. on 24 February 2014 (the “**Rights Issue Books Closure Date**”), at an issue price of S\$1.08 per Rights Unit (the “**Rights Issue Price**”), fractional entitlements to be disregarded, to raise gross proceeds of approximately S\$100.0 million. The Rights Issue is underwritten by Standard Chartered Securities (Singapore) Pte. Limited, Macquarie Capital Securities (Singapore) Pte. Limited and Religare Capital Markets (Singapore) Pte. Limited (the “**Joint Bookrunners and Underwriters**”).

The Rights Units will be issued pursuant to the general mandate that was given by unitholders of AACI REIT (the “**Unitholders**”) to the Manager for the issue of new units in AACI REIT (“**Units**”), pursuant to an ordinary resolution obtained at an annual general meeting of Unitholders held on 25 July 2013.

The Rights Issue Price would provide Unitholders with the opportunity to subscribe for Rights Units at an attractive issue price of S\$1.08 per Rights Unit, which is at a discount of:

- (i) approximately 23.7% to the closing price of S\$1.415 per Unit on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 14 February 2014, being the last trading day of the Units prior to the announcement of the Rights Issue (the “**Closing Price**”); and
- (ii) approximately 20.9% to the theoretical ex-rights price (“**TERP**”) of S\$1.365 which is calculated as follows:

$$\text{TERP} = \frac{\text{Market capitalisation of AACI REIT based on the Closing Price} + \text{Gross proceeds from the Rights Issue}}{\text{Units outstanding after the Rights Issue}^1}$$

¹ For the avoidance of doubt, Units outstanding after the Rights Issue comprise only the existing Units and the Rights Units.

The Rights Units will, upon allotment and issue, rank *pari passu* in all respects with the existing Units in issue as at the date of issue of the Rights Units, including the right to any distributions which may accrue for the period from 1 January 2014 to 31 March 2014 as well as all distributions thereafter.

The Manager (in its own capacity) has committed, and has also received commitments from certain other Unitholders, namely, AIMS AMP Capital Property Management Pte. Ltd., the property manager of AACI REIT (in its own capacity), AMP Capital Investors (Luxembourg No. 4) S.A.R.L., Parangool Pty Limited (a fund managed by AMP Capital Investors Limited), AIMS Financial Holding Limited, AIMS Fund Management Limited and Dragon Pacific Assets Limited, to subscribe and pay in full for such number of Rights Units equal to their total provisional allotment of Rights Units. These, in aggregate, represent 27.8% of the Rights Issue. Please refer to the paragraph entitled “Commitments of Certain Unitholders” for further information.

2 RATIONALE FOR THE RIGHTS ISSUE

AACI REIT has demonstrated a track record of growth since 2009 through successful implementation of strategies by the Manager. These strategies include growth from prudent acquisitions, strategic divestment and capital recycling of assets into better quality assets and the carrying out of asset enhancement initiatives. The Manager continues to see a strong pipeline of potential asset enhancement initiatives, development projects and/or third party acquisitions for AACI REIT in Singapore.

The Manager believes that the Rights Issue will bring the following key benefits to Unitholders:

- (i) Facilitates the funding of asset enhancement initiatives (including redevelopment projects in respect of AACI REIT’s Singapore-located properties), development projects and/or third party acquisitions in Singapore which, when completed, will further enhance the quality of AACI REIT’s existing portfolio and enhance distributable income to Unitholders;
- (ii) Strengthens AACI REIT’s balance sheet and capital structure and enhances its financial flexibility, enabling AACI REIT to capitalise on future growth opportunities such as asset enhancement initiatives (including redevelopment projects in Singapore), other development opportunities in Singapore or potential acquisitions in Singapore, as and when they may arise;
- (iii) Increased market capitalisation through the Rights Issue and the increase in the total number of Units in issue pursuant to the Rights Issue may improve the trading liquidity of the Units after the Rights Issue; and
- (iv) Opportunity for Unitholders to subscribe for Rights Units at an attractive price which is at a discount of (a) approximately 23.7% to the Closing Price of S\$1.415 per Unit and (b) approximately 20.9% to TERP of S\$1.365, while Unitholders who do not wish to subscribe for the Rights Units may choose to realise the value of their “nil-paid” provisional allotments of Rights Units under the Rights Issue (“**Rights Entitlements**”) through selling their Rights Entitlements.

3 USE OF PROCEEDS

The Manager expects to raise gross proceeds of approximately S\$100.0 million and net proceeds of approximately S\$97.2 million from the Rights Issue.

The Manager intends to utilise the gross proceeds from the Rights Issue as follows:

- (i) approximately S\$80.0 million (equivalent to 80.0% of the gross proceeds) will be used to fund AACI REIT's:
 - (a) asset enhancement initiatives in Singapore, including redevelopment projects in respect of its properties located in Singapore;
 - (b) development projects in Singapore; and/or
 - (c) third party acquisitions in Singapore, if any.

As the asset enhancement initiatives and development projects are expected to be financed progressively over the next 12 - 24 months, the Manager may use the proceeds to repay outstanding borrowings² in the interim;

- (ii) approximately S\$17.2 million (equivalent to 17.2% of the gross proceeds) will be used to pay down AACI REIT's outstanding borrowings² and for general corporate and working capital; and
- (iii) approximately S\$2.8 million (equivalent to 2.8% of the gross proceeds) will be used to pay for the estimated fees and expenses (including underwriting, selling and management fees, professional fees and expenses), incurred or to be incurred by AACI REIT in connection with the Rights Issue.

Notwithstanding its current intention, the Manager may, subject to relevant laws and regulations, use the gross proceeds from the Rights Issue at its absolute discretion for other purposes. Pending the deployment of the gross proceeds from the Rights Issue, the gross proceeds may, subject to relevant laws and regulations, be deposited with banks and/or financial institutions or for any other purpose on a short-term basis as the Manager may, in its absolute discretion, deem fit.

The increase in AACI REIT's debt headroom through a reduction of its outstanding borrowings will overall enhance the robustness of AACI REIT's capital structure and the increased capital management flexibility of AACI REIT in facilitating future investments by AACI REIT and improving the quality of its portfolio through asset enhancement initiatives and potential development and redevelopment opportunities.

The above allocation of proceeds is only indicative and the Manager will announce the reasons for any material deviation from the above stated use of proceeds. The Manager will also make periodic announcements on the utilisation of the net proceeds from the Rights Issue via SGXNET as and when such funds are materially utilised and will provide a status report on the use of proceeds in the annual report of AACI REIT to Unitholders.

4 UNDERWRITING OF THE RIGHTS ISSUE

The Rights Issue is underwritten by the Joint Bookrunners and Underwriters on the terms and subject to the conditions of the management and underwriting agreement entered into between the Manager and the Joint Bookrunners and Underwriters on 14 February 2014 (the

² The outstanding borrowings that may be partially repaid include borrowings provided by a group of lenders which includes Standard Chartered Bank, an affiliate of Standard Chartered Securities (Singapore) Pte. Limited.

“Underwriting Agreement”). Pursuant to the Underwriting Agreement, the Joint Bookrunners and Underwriters have agreed, subject to the terms and conditions of that agreement to subscribe for, and/or procure the subscription for, at the Rights Issue Price, the Rights Units for which valid applications have not been submitted.

The Joint Bookrunners and Underwriters will be entitled to a commission of 2.15% of the Rights Issue Price multiplied by the total number of Rights Units less the number of Commitment Rights Units (as defined herein) (which is equivalent to approximately S\$1.8 million), together with any goods and services tax payable thereon.

It should be noted that the Underwriting Agreement may be terminated upon the occurrence of certain events, including those of a *force majeure* nature, but the Joint Bookrunners and Underwriters will not be entitled to rely on *force majeure* to terminate the Underwriting Agreement after the date on which ex-rights trading commences, in compliance with Rule 818 of the Listing Manual of the SGX-ST (the **“Listing Manual”**).

5 COMMITMENTS OF CERTAIN UNITHOLDERS

To demonstrate support for AACI REIT and the Rights Issue:

- (i) the Manager (in its own capacity), which directly and/or indirectly owns 1,358,617 Units as at 7 February 2014, has on 7 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which the Manager (in its own capacity) will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units;
- (ii) AIMS AMP Capital Property Management Pte. Ltd., the property manager of AACI REIT (in its own capacity), which directly and/or indirectly owns 1,138,100 Units as at 7 February 2014, has on 7 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which AIMS AMP Capital Property Management Pte. Ltd. (in its own capacity) will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units;
- (iii) AMP Capital Investors (Luxembourg No. 4) S.A.R.L., which directly and/or indirectly owns 24,731,099 Units as at 6 February 2014, has on 6 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which AMP Capital Investors (Luxembourg No. 4) S.A.R.L. will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units;
- (iv) Parangool Pty Limited (a fund managed by AMP Capital Investors Limited), which directly and/or indirectly owns 22,752,475 Units as at 12 February 2014, has on 12 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which Parangool Pty Limited will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units;

- (v) AIMS Financial Holding Limited, which directly and/or indirectly owns 33,758,884 Units as at 4 February 2014, has on 4 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which AIMS Financial Holding Limited will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units;
- (vi) AIMS Fund Management Limited, which directly and/or indirectly owns 2,168,742 Units as at 4 February 2014, has on 4 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which AIMS Fund Management Limited will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units,
(the above Rights Units collectively, the “**Commitment Rights Units**”); and
- (vii) Dragon Pacific Assets Limited, which directly and/or indirectly owns 60,992,000 Units as at 10 February 2014, has on 10 February 2014 provided an undertaking to each of (i) the Manager and (ii) the Joint Bookrunners and Underwriters, in their capacity as joint bookrunners and underwriters of the Rights Issue pursuant to which Dragon Pacific Assets Limited will, directly and/or through one or more of its nominees(s), accept, subscribe and pay in full for such number of Rights Units equal to its total provisional allotment of Rights Units.

6 APPROVAL IN-PRINCIPLE

Approval in-principle has been obtained from the SGX-ST on 14 February 2014 for the listing and quotation of the Rights Units on the Main Board of the SGX-ST. The SGX-ST's approval in-principle is not an indication of the merits of AACI REIT and/or its subsidiaries, the Manager, the Units, the Rights Issue or the Rights Units.

The Manager has provided undertakings to the SGX-ST to:

- (i) make periodic announcements on the use of the proceeds from the Rights Issue as and when such proceeds are materially disbursed and provide a status report on the use of the proceeds from the Rights Issue in the annual reports of AACI REIT; and
- (ii) where proceeds are to be used for working capital, disclose a breakdown with specific details on the use of proceeds for working capital in the announcements and annual reports of AACI REIT.

The details of the conditions imposed by the SGX-ST's in-principle approval of the listing and quotation of the Rights Units are, *inter alia*, as follows:

- (i) compliance with the SGX-ST's listing requirements;
- (ii) a written undertaking from the Manager that it will comply with Listing Rules 704(30), 815 and 1207(20) in relation to the use of the proceeds from the Rights Issue and where proceeds are to be used for working capital purposes, the Manager will disclose a breakdown with specific details on the use of proceeds for working capital in AACI REIT's announcements on use of proceeds and in the annual report of AACI REIT;

- (iii) a written confirmation from the Manager that it will comply with the confirmation given in Listing Rule 877(10) with regards to the allotment of any excess Rights Units;
- (iv) a written confirmation from financial institution(s) as required under Listing Rule 877(9) that the Substantial Unitholders³ who have given the irrevocable undertakings have sufficient financial resources to fulfil their obligations under its undertakings; and
- (v) submission of the notification referred to in Listing Rule 864(4), if applicable, immediately upon any significant changes affecting any matter contained in the application for the listing and quotation of the Rights Units, or which would be required to be included in the application if it had arisen before the application was submitted.

7 ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE

Eligible Unitholders are Unitholders with Units standing to the credit of their securities account with The Central Depository (Pte) Limited (“**CDP**”) (but do not include securities sub-accounts) and (a) whose registered addresses with CDP are in Singapore as at the Rights Issue Books Closure Date or who have, at least three Market Days⁴ prior to the Rights Issue Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents and (b) such Unitholders who the Manager, on behalf of AACI REIT, and in consultation with the Joint Bookrunners and Underwriters determine, may be offered Rights Units without breaching applicable securities laws (“**Eligible Unitholders**”).

Eligible Unitholders will be at liberty to accept in part or in full, decline or otherwise renounce or trade on the SGX-ST (during the Rights Entitlements trading period prescribed by the SGX-ST) their Rights Entitlements and are eligible to apply for Excess Rights Units (as defined herein) in excess of their Rights Entitlements under the Rights Issue.

Eligible Unitholders who have subscribed for or purchased Units under the Central Provident Fund Investment Scheme (“**CPFIS**”), the Supplementary Retirement Scheme (“**SRS**”) or through a finance company and/or Depository Agent (as defined in Section 130A of the Companies Act, Chapter 50 of Singapore) can only accept their Rights Entitlements and (if applicable) apply for Excess Rights Units by instructing the relevant banks, finance company and/or Depository Agent in which they hold their CPFIS accounts and/or SRS accounts to do so on their behalf. Any acceptance and (if applicable) application made directly to CDP or through electronic applications will be rejected.

No provisional allotments of Rights Units will be made to Ineligible Unitholders (as defined herein) and no purported acceptance thereof or application for Excess Rights Units thereof by Ineligible Unitholders will be valid.

The Rights Units represented by the provisional allotments (A) of (i) Eligible Unitholders who decline, do not accept, and elect not to renounce or sell their Rights Entitlements under the Rights Issue (during the Rights Entitlements trading period prescribed by the SGX-ST) and/or (ii) Unitholders other than Eligible Unitholders (the “**Ineligible Unitholders**”) which have not been sold during the Rights Entitlements trading period prescribed by the SGX-ST or (B) that have not been validly taken up by the original allottees, renounees of the Rights Entitlements or the purchasers of the Rights Entitlements (collectively, the “**Excess Rights Units**”), will be aggregated and used to satisfy Excess Rights Units applications (if any) or disposed of or otherwise dealt with in such manner as the Manager may, in its absolute discretion, deem fit.

³ “**Substantial Unitholders**” refers to Unitholders with an interest in not less than 5.0% of all Units in issue.

⁴ “**Market Day**” refers to a day on which the SGX-ST is open for trading in securities.

In the allotment of Excess Rights Units, preference will be given to rounding of odd lots (if any) and directors of the Manager and Substantial Unitholders who have control or influence over AACI REIT in connection with the day-to-day affairs of AACI REIT or the terms of the Rights Issue, or have representation (direct or through a nominee) on the Board will rank last in priority for the rounding of odd lots and allotment of Excess Rights Units.

8 OFFER INFORMATION STATEMENT

In connection with the Rights Issue, the Manager will, following the lodgement of the offer information statement (“**Offer Information Statement**”) with the Monetary Authority of Singapore (the “**MAS**”), issue and despatch the Offer Information Statement to Unitholders setting out, among other things, the details of the Rights Issue.

9 INDICATIVE TIMETABLE

An indicative timeline for the Rights Issue is set out below (all references are to Singapore dates and times):

Event	Date and Time
Last day of Units traded “cum-rights” for the Rights Issue	: 19 February 2014
First day of Units traded “ex-rights” for the Rights Issue	: 20 February 2014
Rights Issue Books Closure Date	: 24 February 2014 at 5.00 p.m.
Despatch of the Offer Information Statement (together with the application forms) to Eligible Unitholders	: By 27 February 2014
Commencement of trading of Rights Entitlements	: 27 February 2014 from 9.00 a.m.
Last date and time for trading of Rights Entitlements	: 7 March 2014 at 5.00 p.m.
Closing Date:	
Last date and time for acceptance of the Rights Entitlements and payment for Rights Units	: 13 March 2014 at 5.00 p.m. ⁽¹⁾ (9.30 p.m. for electronic applications)
Last date and time for application and payment for Excess Rights Units	: 13 March 2014 at 5.00 p.m. ⁽¹⁾ (9.30 p.m. for electronic applications)
Last date and time for acceptance of and payment by the renounees	: 13 March 2014 at 5.00 p.m. ⁽²⁾ (9.30 p.m. for electronic applications)
Expected date of the issuance of the Rights Units	: 20 March 2014
Expected date for crediting of Rights Units with the Securities Accounts of Eligible Unitholders	: 21 March 2014
Expected date for refund of unsuccessful acceptances or Rights Entitlements and/or applications for Excess Rights Units (if made through CDP)	: 21 March 2014
Expected date for commencement of trading of Rights Units on the SGX-ST	: 21 March 2014 from 9.00 a.m.

Notes:

- (1) If acceptances of the Rights Entitlements and (if applicable) applications for Excess Rights Units, as the case may be, are made through CDP.
- (2) Eligible Unitholders who wish to renounce their Rights Entitlements in favour of a third party should note that CDP requires at least three Market Days to effect such renunciation. As such, Eligible Unitholders who wish to renounce their entire Rights Entitlements or any part of it in favour of one person are advised to do so early to allow sufficient time for the renounee to accept his Rights Entitlements and make payment for Rights Units.

The Manager may, in consultation with the Joint Bookrunners and Underwriters and with the approval of the SGX-ST, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Manager will announce the same via the SGXNET. However, as at the date of this announcement, the Manager does not expect the above timetable to be modified.

BY ORDER OF THE BOARD

AIMS AMP Capital Industrial REIT Management Limited
(Company Registration No. 200615904N)
(as manager of AIMS AMP Capital Industrial REIT)

Koh Wee Lih
Chief Executive Officer
14 February 2014

For enquiries, kindly contact:

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Important Notice

Any offering of Rights Units will be made in and accompanied by the Offer Information Statement. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the MAS at <http://masnet.mas.gov.sg/opa/sdrprosp.nsf> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of AACI REIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AACI REIT may only deal in their Units through trading on the SGX-ST.

Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AACI REIT is not necessarily indicative of the future performance of AACI REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

This document is for informational purposes only and is not intended, and should not be construed, as an offer of securities for sale in the United States. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or the laws of any state, and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state laws. The Manager does not intend to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

About AIMS AMP Capital Industrial REIT

Managed by AIMS AMP Capital Industrial REIT Management Limited, AACI REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principal sponsors of AACI REIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, part of the AMP Group, one of Australia's largest retail and corporate pension providers and one of the region's most significant investment managers. AACI REIT consists of 25 industrial properties located throughout Singapore with an appraised total value of S\$1.09 billion based on valuations obtained as at 30 September 2013. On 7 February 2014, AACI REIT completed the acquisition of a 49.0% interest in Optus Centre, Sydney, Australia at a purchase consideration of A\$184.425 million.

About AIMS Financial Group ("AIMS")

Established in 1991, AIMS Financial Group (AIMS) is a diversified financial services and investment group with a solid track record and enviable reputation in the mortgage lending, fund management and securitisation markets

in Australia, active in the areas of lending, securitisation, investment banking, funds management, property investment and high-tech investment. AIMS also 100% owns Asia Pacific Stock Exchange (APX).

Since 1999, AIMS has raised approximately A\$4.0 billion in funds from the capital markets. Of this, AIMS has issued approximately A\$3.0 billion residential mortgage-backed securities, with most of them rated AAA by both Standard & Poors and Fitch Ratings, and has originated over A\$5.0 billion of high quality prime home loans since 1997.

AIMS has actively introduced a number of international investors into the Australian markets and to date has also attracted over A\$1.0 billion of investments into Australia from overseas investors.

AIMS is also the investment manager for AIMS' funds, which amount to approximately A\$1.5 billion fund as at 31 December 2012.

AIMS' head office is in Sydney, Australia, and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and China across various sectors.

AMP Capital

AMP Capital is one of Asia Pacific's largest investment managers with over A\$131 billion in funds under management (as at 30 June 2013). Ranked a Top 5 real estate investment manager in Asia by ANREV 2013, AMP Capital has over A\$21 billion in global direct and listed real estate funds under management (as at 30 June 2013), and over 50 years of investment experience.

AMP Capital's team of specialists operate across direct and listed real estate and infrastructure, fixed income, equities and diversified funds. AMP Capital is proud to support the AIMS AMP Capital Industrial REIT with specialist expertise across industrial development, industrial asset management and debt management. The team also has access to AMP Capital's structuring and operating professionals with legal, tax, fund accounting and investor relations capabilities.

AMP Capital has established operations in Australia, Bahrain, China, Hong Kong, India, Japan, Luxembourg, New Zealand, Singapore, the United Kingdom and the United States. AMP Capital's ongoing commitment to the Asian region is exemplified through their strategic partnerships in the region. In 2011 AMP Capital entered a strategic business and capital alliance with Mitsubishi UFJ Trust and Banking Corporation (MUTB), a leading Japanese trust bank which provides services to institutions and retail clients, across retail and corporate banking, trust assets, real estate and global markets. In September 2013 AMP Capital formed a joint venture with China Life Insurance (Group) Company to create China Life AMP Asset Management Company Limited, which will offer retail and institutional investors in China access to investment solutions.

AMP Capital's on the ground resources and extensive network of carefully selected regional investment partners means AMP Capital can source competitive investment opportunities catering to the varied needs of its clients.