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 AIMS 宝泽	AMPCAPITAL 	AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED As manager of AIMS AMP Capital Industrial REIT One George Street, #23-03 Singapore 049145
AIMS AMP CAPITAL INDUSTRIAL REIT		

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

SGX-ST Announcement: 17 March 2014

UNDERWRITTEN RENOUNCEABLE RIGHTS ISSUE FINAL RESULTS OF THE RIGHTS ISSUE

1. RESULTS OF THE RIGHTS ISSUE

1.1 Level of Subscription

AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT (“**AACI REIT**”, and the manager of AACI REIT, the “**Manager**”), wishes to announce that valid acceptances and excess applications for a total of 260,224,984 Rights Units (as defined herein), representing 281.3% of the total number of 92,512,712 new units in AACI REIT (the “**Rights Units**”) available under the underwritten renounceable rights issue (the “**Rights Issue**”), were received as at the close of the Rights Issue on 13 March 2014 (the “**Closing Date**”).

The valid acceptances received include the acceptances by the Manager (in its own capacity), AIMS AMP Capital Property Management Pte. Ltd., the property manager of AACI REIT (in its own capacity), AACI REIT’s sponsors namely, AIMS Financial Group¹ and AMP Capital^{2,3}, and AACI REIT’s largest Unitholder, Dragon Pacific Assets Limited, of their aggregate pro rata entitlement of Rights Units, representing 27.8% of the total number of Rights Units under the Rights Issue.

Details of the valid acceptances and excess applications received are as follows:

	Number of Rights Units	As a % of Rights Issue
Valid acceptances	90,464,335	97.8
Excess applications	169,760,649	183.5
Total	260,224,984	281.3

1.2 Allotment of Rights Units for Excess Rights Units Applications

The balance of 2,048,377 Rights Units which were not validly accepted, will be allotted to satisfy excess applications. In such allotment, preference will be given to the rounding of odd

¹ “**AIMS Financial Group**” refers to the entities and companies controlled directly or indirectly by Mr George Wang, which includes AIMS Financial Holding Limited.

² “**AMP Capital**” refers to AMP Capital Holdings Limited and its subsidiaries.

³ Including a fund managed by AMP Capital Investors Limited.

lots (if any) and directors of the Manager (**"Directors"**) and Substantial Unitholders⁴ who have control or influence over AACI REIT in connection with the day-to-day affairs of AACI REIT or the terms of the Rights Issue, or have representation (direct or through a nominee) on the Manager's board of Directors will rank last in priority for the rounding of odd lots and allotment of Excess Rights Units⁵.

2. ALLOTMENT OF RIGHTS UNITS

2.1 Allotment

Successful subscribers with The Central Depository (Pte) Limited (**"CDP"**, and the securities accounts with the CDP, the **"Securities Accounts"**), will be sent to their mailing addresses in Singapore as maintained with CDP via ordinary post, within 10 market days after the Closing Date, a notification letter from CDP stating the number of Rights Units that have been credited to their respective Securities Accounts.

2.2 Refunds

When any acceptance of Rights Entitlements and/or Excess Rights Units application is invalid or unsuccessful, the amount paid on acceptance and/or application will be returned or refunded to such applicants without interest or any share of revenue or other benefit arising therefrom within 14 days after the Closing Date as follows:

- (i) where the acceptance and/or application had been made through CDP, by means of a crossed cheque drawn on a bank in Singapore and sent by ordinary post at their own risk to their mailing addresses maintained with CDP or in such other manner as they may have agreed with CDP for the payment of any cash distribution; and
- (ii) where the acceptance and/or application had been made by way of electronic applications through ATMs, by means of crediting their bank accounts with the relevant Participating Banks at their own risk, the receipt by such Participating Bank being a good discharge of the Manager's and CDP's obligations.

2.3 The Rights Entitlements of Ineligible Unitholders

A total of 223,873 Rights Units, which would otherwise have been provisionally allotted to Unitholders other than Eligible Unitholders⁶ (**"Ineligible Unitholders"**), were sold "nil-paid" on Singapore Exchange Securities Trading Limited (the **"SGX-ST"**).

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed to such Ineligible Unitholders in proportion to their respective

4 **"Substantial Unitholders"** refers to unitholders of AACI REIT (**"Unitholders"**) with an interest in not less than 5.0% of all units in AACI REIT (**"Units"**) in issue.

5 The Rights Units represented by the provisional allotments (A) of (i) Eligible Unitholders (as defined herein) who decline, do not accept, and elect not to renounce or sell their Rights Entitlements under the Rights Issue (during the Rights Entitlements trading period prescribed by the SGX-ST) and/or (ii) Ineligible Unitholders (as defined herein) which have not been sold during the Rights Entitlements trading period or (B) that have not been validly taken up by the original allottees, renouncees of the Rights Entitlements or the purchasers of the Rights Entitlements.

6 **"Eligible Unitholders"** refers to Unitholders with Units standing to the credit of their Securities Accounts and (a) whose registered addresses with CDP are in Singapore as at 24 February 2014 (the **"Rights Issue Books Closure Date"**) or who have, at least three market days prior to the Rights Issue Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents and (b) such Unitholders who the Manager, on behalf of AACI REIT, and in consultation with Standard Chartered Securities (Singapore) Pte. Limited (**"Standard Chartered"**), Macquarie Capital Securities (Singapore) Pte. Limited (**"Macquarie"**) and Religare Capital Markets (Singapore) Pte. Limited in their capacity as the joint bookrunners and underwriters for the Rights Issue (the **"Joint Bookrunners and Underwriters"**) determine, may be offered Rights Units without breaching applicable securities laws.

unitholdings determined as at the Rights Issue Books Closure Date and sent to them by means of a crossed cheque drawn on a bank in Singapore via ordinary post to their mailing address as maintained with CDP, at their own risk, or such other manner as they may have agreed with CDP for the payment of any cash distributions, without interest or any share of revenue or other benefit arising therefrom, provided that where the amount to be distributed to any Ineligible Unitholder is less than S\$10, the Manager shall be entitled to retain or deal with such net proceeds as the Manager may, in its absolute discretion, deem fit for the sole benefit of AACI REIT and no Ineligible Unitholder shall have any claim whatsoever against the Manager, Standard Chartered together with Macquarie as joint global lead coordinators for the Rights Issue, the Joint Bookrunners and Underwriters, HSBC Institutional Trust Services (Singapore) Limited, in its capacity as the trustee of AACI REIT or CDP in connection herewith.

3. ISSUE AND LISTING OF RIGHTS UNITS

3.1 Issue

The Manager expects that the Rights Units will be issued on 20 March 2014.

3.2 Listing and Quotation

The Manager further expects that the Rights Units will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 21 March 2014. The Manager will announce the issuance of the Rights Units on the SGX-ST in due course.

The Rights Units will, upon allotment and issue, rank *pari passu* in all respects with the existing Units in issue as at the date of issue of the Rights Units, including the right to any distributions which may accrue for the period from 1 January 2014 to 31 March 2014 as well as all distributions thereafter.

The Manager wishes to take this opportunity to thank Unitholders for their support towards the successful completion of the Rights Issue.

BY ORDER OF THE BOARD

AIMS AMP Capital Industrial REIT Management Limited
(Company Registration No. 200615904N)
(as manager of AIMS AMP Capital Industrial REIT)

Koh Wee Lih
Chief Executive Officer
17 March 2014

For enquiries, kindly contact:

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Important Notice

Any offering of Rights Units will be made in and accompanied by the Offer Information Statement. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the MAS at <<http://masnet.mas.gov.sg/opa/sdrprosp.nsf>> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of AACI REIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AACI REIT may only deal in their Units through trading on the SGX-ST.

Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AACI REIT is not necessarily indicative of the future performance of AACI REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

This document is for informational purposes only and is not intended, and should not be construed, as an offer of securities for sale in the United States. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or the laws of any state, and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state laws. The Manager does not intend to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

About AIMS AMP Capital Industrial REIT

Managed by AIMS AMP Capital Industrial REIT Management Limited, AACI REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principal sponsors of AACI REIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, part of the AMP Group, one of Australia's largest retail and corporate pension providers and one of the region's most significant investment managers. AACI REIT consists of 25 industrial properties located throughout Singapore with an appraised total value of S\$1.09 billion based on valuations obtained as at 30 September 2013. On 7 February 2014, AACI REIT completed the acquisition of a 49.0% interest in Optus Centre, Sydney, Australia at a purchase consideration of A\$184.425 million.

About AIMS Financial Group (“AIMS”)

Established in 1991, AIMS Financial Group (AIMS) is a diversified financial services and investment group with a solid track record and enviable reputation in the mortgage lending, fund management and securitisation markets in Australia, active in the areas of lending, securitisation, investment banking, funds management, property investment and high-tech investment. AIMS also 100% owns Asia Pacific Stock Exchange (APX).

Since 1999, AIMS has raised approximately A\$4.0 billion in funds from the capital markets. Of this, AIMS has issued approximately A\$3.0 billion residential mortgage-backed securities, with most of them rated AAA by both Standard & Poors and Fitch Ratings, and has originated over A\$5.0 billion of high quality prime home loans since 1997.

AIMS has actively introduced a number of international investors into the Australian markets and to date has also attracted over A\$1.0 billion of investments into Australia from overseas investors.

AIMS is also the investment manager for AIMS' funds, which amount to approximately A\$1.5 billion fund as at 31 December 2012.

AIMS' head office is in Sydney, Australia, and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and China across various sectors.

AMP Capital

AMP Capital is one of Asia Pacific's largest investment managers with over A\$131 billion in funds under management (as at 30 June 2013). Ranked a Top 5 real estate investment manager in Asia by ANREV 2013, AMP Capital has over A\$21 billion in global direct and listed real estate funds under management (as at 30 June 2013), and over 50 years of investment experience.

AMP Capital's team of specialists operate across direct and listed real estate and infrastructure, fixed income, equities and diversified funds. AMP Capital is proud to support the AIMS AMP Capital Industrial REIT with specialist expertise across industrial development, industrial asset management and debt management. The team also has access to AMP Capital's structuring and operating professionals with legal, tax, fund accounting and investor relations capabilities.

AMP Capital has established operations in Australia, Bahrain, China, Hong Kong, India, Japan, Luxembourg, New Zealand, Singapore, the United Kingdom and the United States. AMP Capital's ongoing commitment to the Asian region is exemplified through their strategic partnerships in the region. In 2011 AMP Capital entered a strategic business and capital alliance with Mitsubishi UFJ Trust and Banking Corporation (MUTB), a leading Japanese trust bank which provides services to institutions and retail clients, across retail and corporate banking, trust assets, real estate and global markets. In September 2013 AMP Capital formed a joint venture with China Life Insurance (Group) Company to create China Life AMP Asset Management Company Limited, which will offer retail and institutional investors in China access to investment solutions.

AMP Capital's on the ground resources and extensive network of carefully selected regional investment partners means AMP Capital can source competitive investment opportunities catering to the varied needs of its clients.