



NOT FOR DISTRIBUTION IN THE UNITED STATES

 <b>AIMS</b> 宝泽  <b>AIMS AMP CAPITAL INDUSTRIAL REIT</b>	<b>AMP CAPITAL</b>   <b>AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED</b>  As manager of AIMS AMP Capital Industrial REIT One George Street, #23-03 Singapore 049145
---	---

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

**SGX-ST Announcement: 20 March 2014**

## **USE OF PROCEEDS FROM RIGHTS ISSUE**

AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT (“**AACI REIT**”, and as manager of AACI REIT, the “**Manager**”), refers to its announcement dated 14 February 2014 (the “**Announcement**”) and the Offer Information Statement dated 24 February 2014 (the “**Offer Information Statement**”) in relation to the underwritten and renounceable rights issue (the “**Rights Issue**”) of 92,512,712 new units in AACI REIT.

The Manager wishes to announce that part of the gross proceeds of approximately S\$100.0 million raised from the Rights Issue has been utilised as follows:

- (a) approximately S\$17.2 million (which is equivalent to approximately 17.2% of the gross proceeds of the Rights Issue) has been used to repay outstanding borrowings. This is in accordance with the use of proceeds and the percentage allocated as previously disclosed in the Announcement and the Offer Information Statement in relation to the Rights Issue; and
- (b) approximately S\$59.4 million (which is equivalent to approximately 59.4% of the gross proceeds of the Rights Issue) has been used to repay outstanding borrowings, pending the deployment of such funds for their intended use.

As stated in the Announcement and the Offer Information Statement that pending the deployment of the gross proceeds from the Rights Issue, the gross proceeds from the Rights Issue may, subject to relevant laws and regulations, be deposited with banks and/or other financial institutions or for any other purpose on a short-term basis as the Manager may, in its absolute discretion, deem fit, and that notwithstanding its current intention as stated in the Announcement and the Offer Information Statement, the Manager may, subject to relevant laws and regulations, use the gross proceeds from the Rights Issue at its absolute discretion for other purposes.

The Manager will make further announcements via SGXNET on the actual deployment of the S\$59.4 million of the gross proceeds from the Rights Issue which was used to repay outstanding borrowings or when the balance of the gross proceeds is materially utilised.

## **BY ORDER OF THE BOARD**

AIMS AMP Capital Industrial REIT Management Limited  
(Company Registration No. 200615904N)  
(as manager of AIMS AMP Capital Industrial REIT)

Koh Wee Lih  
Chief Executive Officer  
20 March 2014

### **For enquiries, kindly contact:**

#### **AIMS AMP Capital Industrial REIT Management Limited**

Koh Wee Lih  
Chief Executive Officer  
Tel: + 65 6309 1050  
Email: [wlkoh@aimsampcapital.com](mailto:wlkoh@aimsampcapital.com)

Joanne Loh  
Assistant Fund Manager  
Tel: + 65 6309 1057  
Email: [jloh@aimsampcapital.com](mailto:jloh@aimsampcapital.com)

### **Important Notice**

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AACI REIT may only deal in their Units through trading on the SGX-ST.

Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AACI REIT is not necessarily indicative of the future performance of AACI REIT.

This document is for informational purposes only and is not intended, and should not be construed, as an offer of securities for sale in the United States. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or the laws of any state, and may not be offered or sold within the United States, except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state laws. The Manager does not intend to register any portion of any offering in the United States or to conduct a public offering of securities in the United States.

### **About AIMS AMP Capital Industrial REIT**

Managed by AIMS AMP Capital Industrial REIT Management Limited, AACI REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principal sponsors of AACI REIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, part of the AMP Group, one of Australia’s largest retail and corporate pension providers and one of the region’s most significant investment managers. AACI REIT consists of 25 industrial properties located throughout Singapore with an appraised total value of S\$1.09 billion based on valuations obtained as at 30 September 2013. On 7 February 2014, AACI REIT completed the acquisition of a 49.0% interest in Optus Centre, Sydney, Australia at a purchase consideration of A\$184.425 million.

### **About AIMS Financial Group (“AIMS”)**

Established in 1991, AIMS Financial Group (AIMS) is a diversified financial services and investment group with a solid track record and enviable reputation in the mortgage lending, fund management and securitisation markets in Australia, active in the areas of lending, securitisation, investment banking, funds management, property investment and high-tech investment. AIMS also 100% owns Asia Pacific Stock Exchange (APX).

Since 1999, AIMS has raised approximately A\$4.0 billion in funds from the capital markets. Of this, AIMS has issued approximately A\$3.0 billion residential mortgage-backed securities, with most of them rated AAA by both Standard & Poors and Fitch Ratings, and has originated over A\$5.0 billion of high quality prime home loans since 1997.

AIMS has actively introduced a number of international investors into the Australian markets and to date has also attracted over A\$1.0 billion of investments into Australia from overseas investors.

AIMS is also the investment manager for AIMS' funds, which amount to approximately A\$1.5 billion fund as at 31 December 2012.

AIMS' head office is in Sydney, Australia, and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and China across various sectors.

### **AMP Capital**

AMP Capital is one of Asia Pacific's largest investment managers with over A\$131 billion in funds under management (as at 30 June 2013). Ranked a Top 5 real estate investment manager in Asia by ANREV 2013, AMP Capital has over A\$21 billion in global direct and listed real estate funds under management (as at 30 June 2013), and over 50 years of investment experience.

AMP Capital's team of specialists operate across direct and listed real estate and infrastructure, fixed income, equities and diversified funds. AMP Capital is proud to support the AIMS AMP Capital Industrial REIT with specialist expertise across industrial development, industrial asset management and debt management. The team also has access to AMP Capital's structuring and operating professionals with legal, tax, fund accounting and investor relations capabilities.

AMP Capital has established operations in Australia, Bahrain, China, Hong Kong, India, Japan, Luxembourg, New Zealand, Singapore, the United Kingdom and the United States. AMP Capital's ongoing commitment to the Asian region is exemplified through their strategic partnerships in the region. In 2011 AMP Capital entered a strategic business and capital alliance with Mitsubishi UFJ Trust and Banking Corporation (MUTB), a leading Japanese trust bank which provides services to institutions and retail clients, across retail and corporate banking, trust assets, real estate and global markets. In September 2013 AMP Capital formed a joint venture with China Life Insurance (Group) Company to create China Life AMP Asset Management Company Limited, which will offer retail and institutional investors in China access to investment solutions.

AMP Capital's on the ground resources and extensive network of carefully selected regional investment partners means AMP Capital can source competitive investment opportunities catering to the varied needs of its clients.