



AIMS AMP CAPITAL INDUSTRIAL REIT

**AIMS AMP CAPITAL INDUSTRIAL REIT
MANAGEMENT LIMITED**

As Manager of AIMS AMP Capital Industrial REIT
One George Street, #23-03
Singapore 049145

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

ANNOUNCEMENT

TRANSFER OF UNITS IN AIMS AMP CAPITAL INDUSTRIAL REIT BY AIMS AMP CAPITAL INDUSTRIAL REIT MANAGEMENT LIMITED

AIMS AMP Capital Industrial REIT Management Limited (the “**Manager**”), as Manager of AIMS AMP Capital Industrial REIT (“**AACI REIT**”), wishes to announce that on 25 March 2014, the Manager transferred (i) 537,500 units in AACI REIT (“**Units**”) to AIMS Financial Holding Limited and (ii) 537,500 Units to AMP Capital Investors (Luxembourg No. 4) S.a.r.l. via an off-market transfer at S\$1.375 per Unit. The Units were transferred by the Manager to its shareholders or their designated companies, as payment of interim dividends for the financial year ended 30 June 2013 and financial year ending 30 June 2014.

On 25 March 2014, the Manager also transferred 521,374 Units to AIMS AMP Capital Property Management Pte. Ltd. (the “**Property Manager**”) via an off-market transfer at S\$1.375 per Unit. The Units were transferred for the Property Manager’s partial payment of interim dividends to its shareholders or their designated companies, for the financial year ended 30 June 2013 and financial year ending 30 June 2014.

The off-market transfer price was determined on an arms-length basis based on the volume weighted average price for a Unit for all trades on the SGX-ST, in the ordinary course of trading, for the period of 10 business days up to 28 February 2014.

Following the above-mentioned transfer of Units, the Manager does not hold any Units.

TRANSFER OF UNITS IN AIMS AMP CAPITAL INDUSTRIAL REIT BY AIMS AMP CAPITAL PROPERTY MANAGEMENT PTE LTD

The Manager also wishes to announce that on 25 March 2014, the Property Manager transferred (i) 929,321 Units to AIMS Financial Holding Limited and (ii) 929,320 Units to AMP Capital Investors (Luxembourg No. 4) S.a.r.l. via an off-market transfer at S\$1.375 per Unit. The Units were transferred by the Property Manager to its shareholders or their designated companies, as partial payment of interim dividends for the financial year ended 30 June 2013 and financial year ending 30 June 2014.

The off-market transfer price was determined on an arms-length basis based on the volume weighted average price for a Unit for all trades on the SGX-ST, in the ordinary course of trading, for the period of 10 business days up to 28 February 2014.

Following the above-mentioned transfer of Units, the Property Manager does not hold any Units.

UNITS IN ISSUE

The total number of Units in issue remains unchanged at 621,156,783.

BY ORDER OF THE BOARD

AIMS AMP Capital Industrial REIT Management Limited

(as Manager of AIMS AMP Capital Industrial REIT)

(Company Registration No. 200615904N)

Koh Wee Lih

Chief Executive Officer

25 March 2014

Important Notice

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AACI REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AACI REIT is not necessarily indicative of the future performance of AACI REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

About AIMS AMP Capital Industrial REIT

Managed by AIMS AMP Capital Industrial REIT Management Limited, AACI REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate assets in Singapore and Asia. The principal sponsors of AACI REIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, part of the AMP Group, one of Australia's largest retail and corporate pension providers and one of the region's most significant investment managers. AACI REIT consists of 25 industrial properties located throughout Singapore with an appraised total value of S\$1.09 billion based on valuations obtained as at 30 September 2013. On 7 February 2014, AACI REIT completed the acquisition of a 49.0% interest in Optus Centre, Sydney, Australia at a purchase consideration of A\$184.425 million.

About AIMS Financial Group ("AIMS")

Established in 1991, AIMS Financial Group (AIMS) is a diversified financial services and investment group with a solid track record and enviable reputation in the mortgage lending, fund management and securitisation markets in Australia, active in the areas of lending, securitisation, investment banking, funds management, property investment and high-tech investment. AIMS also 100% owns Asia Pacific Stock Exchange (APX).

Since 1999, AIMS has raised approximately A\$4.0 billion in funds from the capital markets. Of this, AIMS has issued approximately A\$3.0 billion residential mortgage-backed securities, with most of them rated AAA by both Standard & Poors and Fitch Ratings, and has originated over A\$5.0 billion of high quality prime home loans since 1997.

AIMS has actively introduced a number of international investors into the Australian markets and to date has also attracted over A\$1.0 billion of investments into Australia from overseas investors.

AIMS is also the investment manager for AIMS' funds, which amount to approximately A\$1.5 billion fund as at 31 December 2012.

AIMS' head office is in Sydney, Australia, and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and China across various sectors.

About AMP Capital

AMP Capital is one of Asia Pacific's largest investment managers with over A\$131 billion in funds under management (as at 30 June 2013). Ranked a Top 5 real estate investment manager in Asia by ANREV 2013, AMP Capital has over A\$21 billion in global direct and listed real estate funds under management (as at 30 June 2013), and over 50 years of investment experience.

AMP Capital's team of specialists operate across direct and listed real estate and infrastructure, fixed income, equities and diversified funds. AMP Capital is proud to support the AIMS AMP Capital Industrial REIT with specialist expertise across industrial development, industrial asset management and debt management. The team also has access to AMP Capital's structuring and operating professionals with legal, tax, fund accounting and investor relations capabilities.

AMP Capital has established operations in Australia, Bahrain, China, Hong Kong, India, Japan, Luxembourg, New Zealand, Singapore, the United Kingdom and the United States. AMP Capital's ongoing commitment to the Asian region is exemplified through their strategic partnerships in the region. In 2011 AMP Capital entered a strategic business and capital alliance with Mitsubishi UFJ Trust and Banking Corporation (MUTB), a leading Japanese trust bank which provides services to institutions and retail clients, across retail and corporate banking, trust assets, real estate and global markets. In September 2013 AMP Capital formed a joint venture with China Life Insurance (Group) Company to create China Life AMP Asset Management Company Limited, which will offer retail and institutional investors in China access to investment solutions.

AMP Capital's on the ground resources and extensive network of carefully selected regional investment partners means AMP Capital can source competitive investment opportunities catering to the varied needs of its clients.