



**AIMS AMP CAPITAL INDUSTRIAL REIT  
MANAGEMENT LIMITED**

As Manager of AIMS AMP Capital Industrial REIT

One George Street, #23-03

Singapore 049145

**AIMS AMP CAPITAL INDUSTRIAL REIT**

(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

**ANNOUNCEMENT**

**PAYMENT OF MARKETING FEE TO AIMS AMP CAPITAL PROPERTY MANAGEMENT PTE. LTD. BY WAY OF ISSUE OF UNITS IN AIMS AMP CAPITAL INDUSTRIAL REIT**

AIMS AMP Capital Industrial REIT Management Limited, as manager of AIMS AMP Capital Industrial REIT (“**AA REIT**”) and as manager of AA REIT, the “**Manager**”) wishes to announce that 824,373 new units in AA REIT (“**Units**”) have been issued to AIMS AMP Capital Property Management Pte. Ltd. (the “**Property Manager**”) today at an issue price of S\$1.4949 per Unit as payment for marketing services (the “**Marketing Fee**”) provided by the Property Manager in respect of securing tenants at 20 Gul Way and 29 Woodlands Industrial Park E1 pursuant to the 20 Gul Way and 29 Woodlands Industrial Park E1 property management agreements dated 1 September 2014 (collectively, the “**Property Management Agreements**”).

In accordance with the Property Management Agreements, the issue price of the new Units was determined based on the volume weighted average price for a Unit for all trades on the SGX-ST, in the ordinary course of trading, for the period of 10 business days immediately preceding the relevant business day.

Approval in-principle has been obtained from Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of, dealing in, and quotation on the Main Board of the SGX-ST of the new Units. The SGX-ST’s approval in-principle is subject to, *inter alia*, compliance with the SGX-ST’s listing requirements and is not to be taken as an indication of the merits of the Marketing Fee, the new Units, AA REIT and/or its subsidiaries. The new Units rank *pari passu* in all respects with the existing Units in AA REIT.

Following the above-mentioned issue of new Units, the total number of Units in issue is 631,751,066.

By Order of the Board

**AIMS AMP Capital Industrial REIT Management Limited**

(Company Registration No. 200615904N)

As Manager of AIMS AMP Capital Industrial REIT

Koh Wee Lih

Chief Executive Officer

26 May 2015

## **Important Notice**

The value of Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of AA REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This document is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This document may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

## **About AIMS AMP Capital Industrial REIT**

Managed by AIMS AMP Capital Industrial REIT Management Limited, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. The principal sponsors of AA REIT are the AIMS Financial Group and AMP Capital Investors International Holdings Limited, part of the AMP Group, one of Australia's largest retail and corporate pension providers and one of the region's most significant investment managers. AA REIT's existing portfolio consists of 26 industrial properties, 25 of which are located throughout Singapore with a total appraised value of S\$1.23 billion based on valuations obtained as at 31 March 2015. AA REIT has 49.0% interest in one business park property, Optus Centre located in Sydney Australia valued at A\$398.0 million as at 31 March 2015.

## **About AIMS Financial Group ("AIMS")**

Established in 1991, AIMS Financial Group is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment and stock broking. AIMS also 100% owns Asia Pacific Stock Exchange.

Since 1999, AIMS has raised approximately A\$4.0 billion in funds from the capital markets. Of this, AIMS has issued approximately A\$3.0 billion residential mortgage-backed securities, with most of them rated AAA by both Standard & Poors and Fitch Ratings, and has originated over A\$8.0 billion of high quality prime home loans since 1991.

AIMS has actively introduced a number of international investors into the Australian markets and to date has also attracted

over A\$1.0 billion of investments into Australia from overseas investors.

AIMS is also the investment manager for AIMS' funds, which amount to approximately A\$1.8 billion fund as at 31 March 2015.

Since 2009 after the global financial crisis, AIMS Group had a total acquisition and investment amount of over A\$2.0 billion assets.

AIMS' head office is in Sydney, Australia, and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and China across various sectors.

### **About AMP Capital**

AMP Capital is committed to delivering outstanding investment outcomes for clients with contemporary solutions in fixed income, equities, real estate, infrastructure and multi-asset portfolios. Sharing a heritage with AMP that spans more than 160 years, AMP Capital is one of the largest investment managers in the Asia Pacific region. A home strength in Australia and New Zealand has enabled AMP Capital to grow internationally, and operations are now established in Bahrain, China, Hong Kong, India, Japan, Luxembourg, the United Kingdom and the United States.

AMP Capital collaborates with a network of global investment partners, leveraging insights to provide greater access to new investment opportunities across a range of single sector and diversified funds. For more information, please visit: [ampcapital.com.au](http://ampcapital.com.au)