SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM

5
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	AIMS AMP Capital Industrial REIT ("AA REIT")
2.	Type of Listed Issuer: Registered/Recognised Business Trust
	✓ Real Estate Investment Trust
3.	Name of Trustee-Manager/Responsible Person:
	AIMS AMP Capital Industrial REIT Management Limited ("REIT Manager")
4.	Date of notification to Trustee-Manager/Responsible Person: 29-Mar-2019

Part II - Shareholder(s) details

Shareholder A	1
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1. Name of Shareholder:

AMP Capital Investors International Holdings Limited ("AMPCI International")

2. Date of acquisition of or change in interest:

28-Mar-2019	
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3. Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):

28-Mar-2019	

4. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

N/A

5. Quantum of total voting shares (including voting shares underlying rights/options/warrants/convertible debentures {conversion price known}) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	500,000	0	500,000
As a percentage of total no. of voting shares:	50	0	50
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interest 0	Total

6. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

AMP Capital Investors Limited, AIMS Financial Service Group Pty Ltd, AMP Capital Finance Limited, AIMS Financial Holding Limited and Great World Capital Holdings Limited ("Great World") entered into an implementation agreement dated 21 November 2018, as amended ("Implementation Agreement") in relation to the sale of, inter alia, 500,000 ordinary shares in the capital of the REIT Manager ("Sale Shares") by AMPCI International to Great World, representing 50% of the issued and paid-up share capital of the REIT Manager.

Following completion under the Implementation Agreement on 28 March 2019 ("Completion"), AMPCI International ceased to have an interest in the Sale Shares.

Please refer to the attached shareholding chart. Each of AMP Limited, AMP Group Holdings Limited, AMP Holdings

Attachments (<i>if any</i>):
(The total file size for all attachment(s) should not exceed 1MB.)
f this is a replacement of an earlier notification, please provide:
a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNe (the "Initial Announcement"):
b) Date of the Initial Announcement:
c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
Remarks (if any):
I/A
Shareholder B Vame of Shareholder:
MP Limited
Date of acquisition of or change in interest:
8-Mar-2019
Date on which Shareholder became aware of the acquisition of, or change in, interest (1) if different from item 2 above, please specify the date):
8-Mar-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
I/A

Limited and AMP Capital Holdings Limited, which was deemed to be interested in the shares of the REIT Manager

trar	nvertible debentures (conversion pricensaction:	o miowiji neid e	by Shareholder ber	ore and after the
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	o. of voting shares held and/or underlying the hts/options/warrants/convertible debentures:	0	500,000	500,000
As	a percentage of total no. of voting shares:	0	50	50
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	o. of voting shares held and/or underlying the hts/options/warrants/convertible debentures:	0	0	0
As	a percentage of total no. of voting shares: 👔	0	0	0
	cumstances giving rise to deemed inter u may attach a chart in item 8 to illustrate I			rises]
Plea	ise see Paragraph 6 of Shareholder A's notifica	ation above.		
	ationship between the Shareholders giumay attach a chart in item 8 to show the			
_	ise refer to the attached shareholding chart.	<u>,</u>		
Atta	achments (<i>if any</i>):			
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(a) (b)	(the "Initial Announcement"): Date of the Initial Announcement:	Title <u>iiist</u> nouncat	ion which was anno	unced on SGXNet
		er of the relevant		

<u>Shareholder C</u>			
AMP Group Holdings Limited			
Date of acquisition of or change in interes	st:		
28-Mar-2019			
Date on which Shareholder became awar (if different from item 2 above, please spe		n of, or change in, i	nterest 🕥
28-Mar-2019			
Explanation (if the date of becoming awain, interest):	are is different from	n the date of acqui	sition of, or cha
N/A			
Immediately before the transaction No. of voting shares held and/or underlying the	Direct Interest	Deemed Interest 500,000	Total 500,000
rights/options/warrants/convertible debentures:			
As a percentage of total no. of voting shares:	0	50	50
Immediately after the transaction	Direct Interest	Deemed Interest	Total
	0	0	0
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:			0
No. of voting shares held and/or underlying the	0	0	U
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	erests (if the interes	st is such):	
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures: As a percentage of total no. of voting shares: Circumstances giving rise to deemed inte	erests (if the interest how the Shareholde	st is such):	

N/A

	Please refer to the attached shareholding chart.
	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which wa attached in the Initial Announcement:
1	Remarks (if any):
	N/A
	Shareholder D Name of Shareholder:
	AMP Holdings Limited
	Date of acquisition of or change in interest:
	28-Mar-2019
	Date on which Shareholder became aware of the acquisition of, or change in, interest (if different from item 2 above, please specify the date):
	·
	(if different from item 2 above, please specify the date): 28-Mar-2019
	(if different from item 2 above, please specify the date): 28-Mar-2019 Explanation (if the date of becoming aware is different from the date of acquisition of, or change

Relationship between the Shareholders giving notice in this form:

7.

	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	of voting shares held and/or underlying the ts/options/warrants/convertible debentures:	0	500,000	500,000
Asa	a percentage of total no. of voting shares:	0	50	50
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares held and/or underlying the ts/options/warrants/convertible debentures:	0	0	0
Asa	a percentage of total no. of voting shares: 🏐	0	0	0
You	umstances giving rise to deemed intermay attach a chart in item 8 to illustrate I e see Paragraph 6 of Shareholder A's notifica	how the Shareholde		rises]
	ntionship between the Shareholders gi may attach a chart in item 8 to show the			
Pleas				
leas	may attach a chart in item 8 to show the e refer to the attached shareholding chart. chments (if any):	relationship betwee		
Pleas	may attach a chart in item 8 to show the e refer to the attached shareholding chart. chments (if any): (The total file size for all attachment(s) should be attachment attachment (s) should be attachment (s).	relationship between	n the Shareholders]	
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Name of Shareholder:					
	AMP Capital Holdings Limited				
	Date of acquisition of or change in interes	t:			
	28-Mar-2019				
	Date on which Shareholder became award (if different from item 2 above, please spe	•	n of, or change in, i	nterest 👔	
	28-Mar-2019				
	Explanation (if the date of becoming awain, interest):	re is different from	n the date of acqui	sition of, or cl	
	N/A				
Quantum of total voting shares (including voting shares underlying rights/options/warra convertible debentures {conversion price known}) held by Shareholder before and after transaction:					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	500,000	500,000	
	As a percentage of total no. of voting shares:	0	50	50	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0	
	As a percentage of total no. of voting shares:	0	0	0	
	Circumstances giving rise to deemed inte	rests (<i>if the intere</i>	st is such):		
	[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]				
	Circumstances giving rise to deemed inte	rests (<i>if the intere</i> .	st is such):		

Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement: (c) Remarks (if any): N/A		
If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement: (d) Remarks (if any):	Atta	chments (if any): 👔
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement: (d) Remarks (if any):	IJ	(The total file size for all attachment(s) should not exceed 1MB.)
(the "Initial Announcement"):	If th	s is a replacement of an earlier notification, please provide:
(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement: Remarks (if any):	(a)	
(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement: Remarks (if any):	(b)	Date of the Initial Announcement:
attached in the Initial Announcement: Remarks (if any):	()	
Remarks (if any):	(c)	
		attached in the Initial Announcement:
		narks (<i>if any</i>):
	N/A	

1.	Type of securities which are the subject of the transaction (more than one option may be chosen): ✓ Voting shares ☐ Rights/Options/Warrants over voting shares ☐ Convertible debentures over voting shares (conversion price known) ☐ Others (please specify):
2.	Number of shares, rights, options, warrants, and/or principal amount of convertible debentures acquired or disposed by Shareholder(s):
	500,000 shares
3.	Amount of consideration paid or received by Shareholder(s) (excluding brokerage and stamp duties):
	S\$9,000,000 (S\$3,750,000 paid on Completion and S\$5,250,000 to be paid at a later date)
4.	Circumstance giving rise to the interest or change in interest (please specify): Please see Paragraph 6 of Shareholder A's notification above.
5.	Item 5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s). Particulars of Individual submitting this notification form to the Trustee-Manager/Responsible Person:
	(a) Name of Individual:
	Reema Monisha Ramswarup
	(b) Designation (if applicable):
	(c) Name of entity (if applicable):
	Transaction Reference Number (auto-generated): 0 0 2 7 0 5 4 3 5 5 0 4 8 5 5

Part III - Transaction Details