
 <p>AIMS 宝泽</p> <p>AIMS AMP CAPITAL INDUSTRIAL REIT</p>	<p>AMPCAPITAL </p> <p>AIMS APAC REIT MANAGEMENT LIMITED</p> <p>As Manager of AIMS AMP Capital Industrial REIT 1 George Street, #23-03 One George Street Singapore 049145</p>
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

CLARIFICATION REGARDING NEWS ARTICLES PUBLISHED IN THE STRAITS TIMES AND THE BUSINESS TIMES ON 29 AND 30 MARCH 2019

Singapore, 1 April 2019 – The Board of Directors (“Board”) of AIMS APAC REIT Management Limited (formerly known as AIMS AMP Capital Industrial REIT Management Limited) (“Manager”), as the Manager of AIMS AMP Capital Industrial REIT (“AA REIT”), refers to the news articles published on 29 March 2019 by The Business Times and The Straits Times, both titled “*AMP Capital completes sale of AA Reit management rights, stake to AIMS Financial*” and the news article published on 30 March 2019 by The Business Times in its Corporate Digest column titled “*AMP Capital*” (collectively, the “Articles”).

In the Articles, it was reported that, “*As part of this transaction, AMP Capital also sold its 10.26 per cent stake in AA Reit to AIMS Financial, which becomes the sole owner of the management companies, with a 17.88 per cent stake in AA Reit.*”

The Manager wishes to clarify as follows:

- (i) The sale by AMP Capital Investors Limited and its affiliates to AIMS Financial Service Group Pty Ltd and its affiliates consist of:
 - (a) its 50% shareholding in the management entities of AA REIT (“Share Sale”); and
 - (b) its principal 10.26% stake in AA REIT (“Unit Sale”).
- (ii) Pursuant to the SGX announcement dated 29 March 2019, the completion of the Share Sale had occurred on 28 March 2019.

However, the completion of the Unit Sale has not yet occurred. A further announcement will be issued upon the completion of the Unit Sale following the exercise of a put or call option pursuant to the put and call option agreement entered into between AMP Capital Finance Limited and Great World Capital Holdings Limited on 28 November 2018 (as amended) or as otherwise required under the listing rules of the SGX.

In the meantime, Unitholders are advised to exercise caution when dealing in the units of AA REIT. Unitholders are further advised to read this announcement and any subsequent announcements by the Manager carefully.

By Order of the Board
AIMS APAC REIT Management Limited
 (Company Registration No. 200615904N)
 As Manager of AIMS AMP Capital Industrial REIT

Koh Wee Lih
 Chief Executive Officer
 1 April 2019

Important Notice

The value of units of AIMS AMP Capital Industrial REIT (“**AA REIT**”) (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited (“**Manager**”), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

About AIMS AMP Capital Industrial REIT (www.aimsampcapital.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT’s existing portfolio consists of 26 industrial properties, 25 of which are located throughout Singapore and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia with a total value of S\$1.45 billion as at 30 September 2018.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group (“**AIMS**”) is the sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, private equity, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

Since 1999, AIMS has raised more than A\$4.0 billion in funds from the capital markets. AIMS has issued approximately A\$3.0 billion of residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor’s and Fitch Ratings and has originated over A\$8.0 billion mortgages.

AIMS has actively introduced a number of international investors into the Australian markets and to date has attracted in excess of A\$1.0 billion of investment funding into Australia from overseas investors. AIMS is the investment manager for AIMS’ funds, which amount to circa A\$2.0 billion.

During the global financial crisis (“**GFC**”), AIMS expanded its activities and acquired three businesses at a time when many other businesses were experiencing immense difficulties.

Since the GFC in 2009, AIMS has completed total asset acquisition and investment volumes of over A\$2.0 billion.

AIMS’ head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.