

	<p><b>AIMS APAC REIT MANAGEMENT LIMITED</b></p> <p>As Manager of AIMS APAC REIT 1 George Street, #23-03 One George Street Singapore 049145</p>
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

## SGX ANNOUNCEMENT

### CHANGE OF NAME OF AIMS AMP CAPITAL INDUSTRIAL REIT AND AMENDMENT OF TRUST DEED

Further to the announcement of AIMS APAC REIT Management Limited (formerly known as AIMS AMP Capital Industrial REIT Management Limited), as manager of AIMS AMP Capital Industrial REIT (now to be known as AIMS APAC REIT) (the “**REIT**”, and as manager of the REIT, the “**Manager**”) on 29 March 2019 in relation to the completion of the sale by AMP Capital Investors Limited and its affiliates of their respective interests in the management entities of the REIT to AIMS Financial Service Group Pty Ltd and its affiliates (“**Transaction**”), the Manager wishes to announce the following changes in connection with the REIT:

#### (a) **Change of name of the REIT and amendment of the trust deed of the REIT**

With the approval of HSBC Institutional Trust Services (Singapore) Limited, as trustee of the REIT (the “**Trustee**”), the name of the REIT has changed from “AIMS AMP Capital Industrial REIT” to “AIMS APAC REIT” with effect on and from today.

In connection with the Transaction and the change of name of the REIT, a fourth supplemental deed (the “**Fourth Supplemental Deed**”) has been entered into on 11 April 2019 between the Manager and the Trustee to amend the trust deed dated 5 December 2006 constituting the REIT (as amended and/or supplemented from time to time) to reflect the change of name of the REIT from “AIMS AMP Capital Industrial REIT” to “AIMS APAC REIT”, to remove all AMP specific provisions and to remove references to “AMP”, “AMP Capital” or any abbreviation thereof.

#### (b) **Change of security and counter names of the REIT**

In addition, the Manager has received notification from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) that the following security and counter names will be changed with effect on and from 15 April 2019, 9.00 a.m.:

Security Name:	AIMS AMP CAP INDUSTRIAL REIT
New Security Name:	<b>AIMS APAC REIT</b>
Counter Name:	AIMSAMP Cap Reit
New Counter Name:	<b>AIMS APAC Reit</b>

The REIT’s existing counter code issued by SGX-ST will remain unchanged as follows:

Counter Code:	O5RU
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Further to the above, the following stock codes of the REIT will remain unchanged as follows:

- |      |                         |           |
|------|-------------------------|-----------|
| (i)  | Bloomberg ticker symbol | AAREIT SP |
| (ii) | Reuters stock quote     | AIMA.SI   |

(c) **Change of name of the REIT's wholly-owned managed investment trust (the "MIT") and appointment of new trustee of the MIT**

In addition, as soon as practicable, the registered name of "AIMS AMP Capital Industrial REIT (Australia) Trust", being a wholly-owned managed investment trust of the REIT constituted in Australia, will be changed to "AIMS APAC REIT (Australia) Trust". AIMS Capital Management Pty Ltd will also be appointed as the trustee of the MIT and AMP Capital Investors Limited will retire as the trustee of the MIT.

(d) **Change of logo**

The logo of the REIT will be changed to the following with effect on and from 11 April 2019:



(e) **Change of website**

The website address of the REIT will be changed from [www.aimsampcapital.com](http://www.aimsampcapital.com) to [www.aimsapacreit.com](http://www.aimsapacreit.com) with effect on and from 11 April 2019.

**BY ORDER OF THE BOARD**

**AIMS APAC REIT Management Limited**

**(formerly known as AIMS AMP Capital Industrial REIT Management Limited)**

(as manager of AIMS APAC REIT (formerly known as AIMS AMP Capital Industrial REIT))

(Company Registration No. 200615904N)

Koh Wee Lih

Chief Executive Officer

11 April 2019

## Important Notice

The value of units of AIMS APAC REIT (“**AA REIT**”) (“**Units**”) and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited (“**Manager**”), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s view of future events.

## About AIMS APAC REIT ([www.aimsapacreit.com](http://www.aimsapacreit.com))

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT’s existing portfolio consists of 26 industrial properties, 25 of which are located throughout Singapore and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia with a total value of S\$1.45 billion as at 30 September 2018.

## About AIMS Financial Group ([www.aims.com.au](http://www.aims.com.au))

AIMS Financial Group (“**AIMS**”) is the sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, private equity, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

Since 1999, AIMS has raised more than A\$4.0 billion in funds from the capital markets. AIMS has issued approximately A\$3.0 billion of residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor’s and Fitch Ratings and has originated over A\$8.0 billion mortgages.

AIMS has actively introduced a number of international investors into the Australian markets and to date has attracted in excess of A\$1.0 billion of investment funding into Australia from overseas investors. AIMS is the investment manager for AIMS’ funds, which amount to circa A\$2.0 billion.

During the global financial crisis (“**GFC**”), AIMS expanded its activities and acquired three businesses at a time when many other businesses were experiencing immense difficulties.

Since the GFC in 2009, AIMS has completed total asset acquisition and investment volumes of over A\$2.0 billion.

AIMS’ head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.