

AIMS APAC REIT MANAGEMENT LIMITED

As Manager of AIMS APAC REIT 1 George Street, #23-03 One George Street Singapore 049145

Media Release

AIMS AMP CAPITAL INDUSTRIAL REIT CHANGES NAME TO AIMS APAC REIT

Singapore, 11 April 2019 – AIMS APAC REIT Management Limited (formerly known as AIMS AMP Capital Industrial REIT Management Limited) (Manager), as the Manager of AIMS AMP Capital Industrial REIT (AA REIT), today announced that the name of the REIT will be changed to "AIMS APAC REIT" with immediate effect.

The change follows the announcement on 29 March 2019 in relation to the completion of the acquisition by AIMS Financial Service Group Pty Ltd and its affiliates (AIMS Financial Group) of all of AMP Capital Investors Limited and its affiliates' shares in the management entities of AA REIT.

To reflect this change in name, Singapore Exchange Securities Trading Limited (SGX-ST) has confirmed that AA REIT's security and counter names will also be changed to "AIMS APAC REIT" and "AIMS APAC Reit", respectively with effect from 9.00 a.m. on 15 April 2019. The existing stock code will remain unchanged as "O5RU".

The Manager's Chief Executive Officer, Mr Koh Wee Lih said, "The change in name of the REIT reflects the commitment AIMS Financial Group has demonstrated through the consolidation of its interests in the management entities of AA REIT. It also reinforces our strategy to build a high-quality and diversified portfolio located throughout Asia Pacific that will deliver consistent and sustainable returns to our Unitholders."

"As we move forward, we remain firmly focused on proactive asset management and maintaining our strong track record of prudent capital management and disciplined investment."

Following the change of name, AA REIT's website will be changed to www.aimsapacreit.com and the logo of AA REIT will be changed as follows, with effect from 11 April 2019:



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Important Notice

The value of units of AIMS APAC REIT ("AA REIT") ("Units") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited ("Manager"), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

About AIMS APAC REIT (www.aimsapacreit.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT's existing portfolio consists of 26 industrial properties, 25 of which are located throughout Singapore and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia with a total value of \$\$1.45 billion as at 30 September 2018.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group ("AIMS") is the sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, private equity, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

Since 1999, AIMS has raised more than A\$4.0 billion in funds from the capital markets. AIMS has issued approximately A\$3.0 billion of residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor's and Fitch Ratings and has originated over A\$8.0 billion mortgages.

AIMS has actively introduced a number of international investors into the Australian markets and to date has attracted in excess of A\$1.0 billion of investment funding into Australia from overseas investors. AIMS is the investment manager for AIMS' funds, which amount to circa A\$2.0 billion.

During the global financial crisis ("GFC"), AIMS expanded its activities and acquired three businesses at a time when many other businesses were experiencing immense difficulties.

Since the GFC in 2009, AIMS has completed total asset acquisition and investment volumes of over A\$2.0 billion.

AIMS' head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Our highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.