

	<p>AIMS APAC REIT MANAGEMENT LIMITED</p> <p>As Manager of AIMS APAC REIT 1 George Street, #23-03 One George Street Singapore 049145</p>
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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 December 2006 (as amended))

SGX Announcement

Trading Halt

(Unless as otherwise defined herein, all capitalised terms shall have the meaning ascribed to them in the Announcements¹)

Singapore, 16 October 2019 – AIMS APAC REIT Management Limited, as manager of AIMS APAC REIT (formerly known as AIMS AMP Capital Industrial REIT) (the “**Manager**”), has on 15 October 2019 received a written notice from AIMS Financial Holding Limited (“**AIMS**”) that it will be carrying out a placement of certain units (“**Units**”) in AIMS APAC REIT (“**AA REIT**”) today.

These are the Units which are the subject of a put and call option between AIMS Financial Service Group Pty Ltd and its affiliates (“**AIMS Financial Group**”) and AMP Capital Investors Limited and its affiliates (“**AMP Capital**”), for the acquisition by AIMS Financial Group of these Units from AMP Capital. 70,316,037 Units (comprising approximately 10.09% of the total number of Units currently in issue) are under the put and call option. As part of the same transaction, AIMS Financial Group had earlier acquired AMP Capital’s 50.0% shareholding in the management entities of AA REIT¹.

The Manager has been notified that AIMS Financial Group has appointed Merrill Lynch (Singapore) Pte. Ltd., DBS Bank Ltd. and Maybank Kim Eng Securities Pte Ltd to carry out a bookbuilding exercise in respect of the Units, with the intention of helping to diversify the investor base of AA REIT, enhance the investor profile of AA REIT and to improve the trading liquidity of AA REIT. AIMS Financial Group will acquire the remaining Units under the put and call option which are not placed out in this bookbuilding exercise.

In order to avoid a disorderly trading of AA REIT Units while the bookbuilding exercise is ongoing, the Manager has called for a trading halt. The Manager will make the necessary announcement upon notification from AIMS of the completion of the placement.

BY ORDER OF THE BOARD

AIMS APAC REIT Management Limited

(as Manager of AIMS APAC REIT)

(Company Registration No. 200615904N)

Koh Wee Lih

Chief Executive Officer

16 October 2019

¹ Please refer to the announcements issued previously by the Manager on 21 November 2018, 24 December 2018, 1 March 2019, 15 March 2019 and 29 March 2019 for further information.

Important Notice

The value of units of AIMS APAC REIT ("**AA REIT**") ("**Units**") and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, AIMS APAC REIT Management Limited ("**Manager**"), or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of AA REIT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of AA REIT is not necessarily indicative of the future performance of AA REIT.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events.

About AIMS APAC REIT (www.aimsapacreit.com)

Managed by the Manager, AA REIT was established with the principal investment objective of owning and investing in a diversified portfolio of income-producing industrial real estate located throughout the Asia Pacific that is used for industrial purposes, including, but not limited to warehousing and distribution activities, business park activities and manufacturing activities. AA REIT's existing portfolio consists of 27 industrial properties, of which 25 properties are located throughout Singapore, a property located in Gold Coast, Queensland, Australia and a 49.0% interest in one business park property, Optus Centre, which is located in Macquarie Park, New South Wales, Australia with an estimated total value of approximately S\$1.5 billion as at 15 July 2019.

About AIMS Financial Group (www.aims.com.au)

AIMS Financial Group ("**AIMS**") is the sole sponsor of AA REIT. Established in 1991, AIMS is a diversified financial services and investment group, active in the areas of mortgage lending, securitisation, investment banking, funds management, property investment, venture capital, stock broking and high-tech investment. AIMS is also a strategic investor in the Sydney Stock Exchange.

AIMS has raised funds from capital markets and issued residential mortgage-backed securities, predominantly rated AAA by both Standard & Poor's and Fitch Ratings. AIMS has also attracted a number of international investors into the Australian markets and is the investment manager for various funds.

AIMS' head office is in Sydney and it has businesses across Australia, China, Hong Kong and Singapore. Its highly qualified, professional and experienced cross-cultural teams enable AIMS to bridge the gap between Australia and Asia across various sectors.