



AIMS APAC REIT - Diversification of Register

Singapore, 16 October 2019 – AIMS Financial Group, as the sponsor of AIMS APAC REIT (**AA REIT**), announces it has exercised the call option relating to approximately 70.3 million units of AA REIT (**Sale Units**), previously held by AMP Capital Investors Limited and its affiliates (together **AMP Capital**), and undertaken a secondary placement of the Sale Units.

This placement exercise occurred on 16 October 2019 via a book-building process, at a sale price of S\$1.35 per Sale Unit. The placement exercise was carried out by Merrill Lynch (Singapore) Pte. Ltd., DBS Bank Ltd. and MayBank Kim Eng Securities Pte Ltd.

The Sale Units were placed out to predominantly new investors including high quality institutional, sovereign wealth, family office and high net worth investors across Asia Pacific and Europe.

The call option and subsequent secondary placement was undertaken with the intention of helping AA REIT to diversify the investor base, enhance the investor profile, and to improve the trading liquidity of the units of AA REIT.

Since becoming the sponsor in 2009, when AIMS acquired control of the managers of AA REIT, it has consistently demonstrated its commitment to AA REIT. AIMS has been steadily increasing its unitholding in AA REIT over the last 10 years. AIMS Financial Group reaffirms its long-term support to AA REIT and will ensure that it delivers sustainable and stable long-term returns to unitholders.

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